

MOLDOVA

your next destination for investments

Updated as of Feb 16, 2026



Invest Moldova Agency

Your One Stop Shop for investment and export

We are a public institution, under the Prime Minister's office.

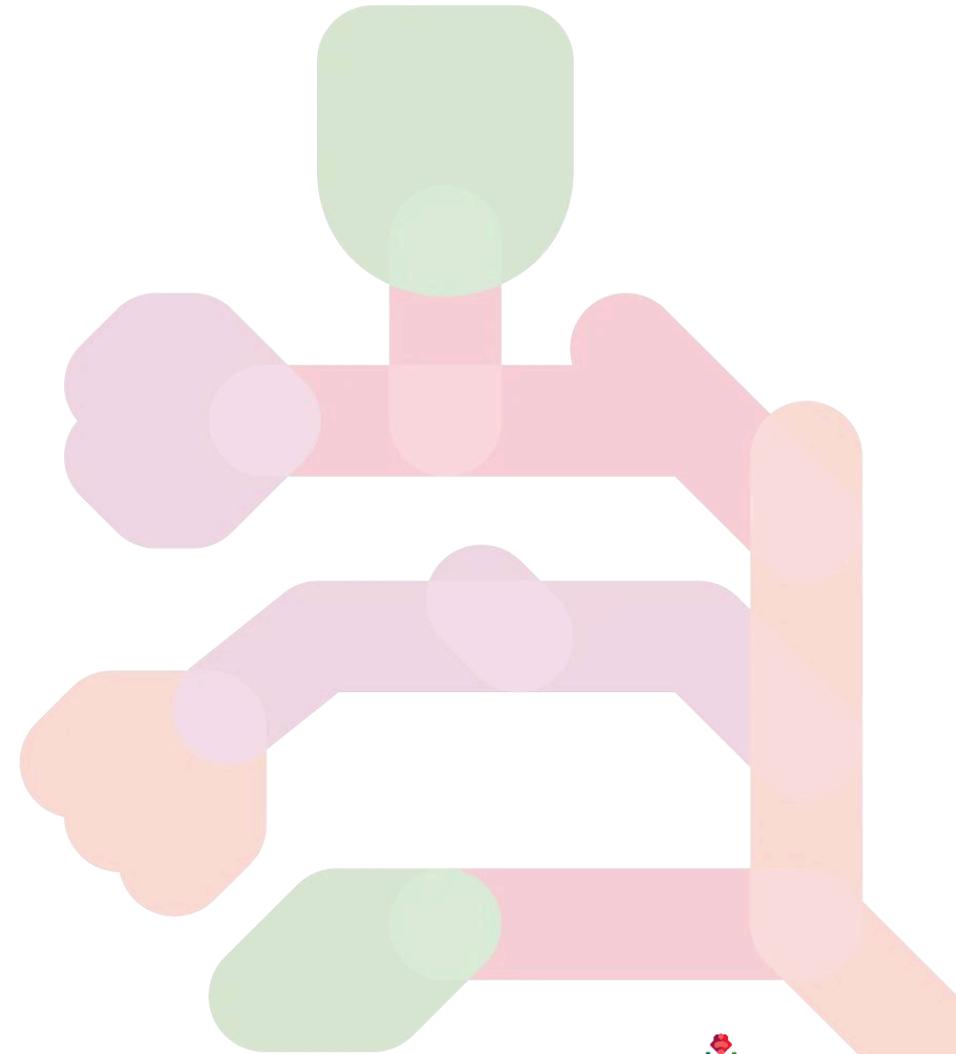
1 **Investment attraction**

2 **Aftercare**

3 **Country Brand Promotion**

4 **Economic Diplomacy**

5 **Export Promotion**



Key Facts about Moldova

Since July 2022, EU candidate member.
Since 25 June 2024, began EU accession negotiations.
Target **2030 EU member**.

Population
2.4 million

Active Population 15+
887,100

Languages

Romanian - Official Language

English, French, Russian, Ukrainian, Turkish, German



Flights

to over 28 countries / 60+ cities



GDP 2024

\$ 18.2 bln

GDP per capita 2024

\$ 7,617

Gross Average wage Q3 2025

\$ 920

Gross Minimal wage 2026

\$ 375

**Yes, Moldova is a small country,
ranks 135th in the world by area.**

But:

- Moldova ranks **top 20 global exporters** of plums, walnuts, cherries, apricots, rapeseed, apples, and grapes.
- Moldova ranks **top 20 global exporters** of wine. And we have the largest wine collection in the world, according to the Guinness Book of records.
- In the last 7 years, the number of **IT sector employees** increased over x3 times, revenues in IT grew over 4 times.



Population by Key districts

Moldova is neighboring with Ukraine and Romania. The largest city is Chisinau – the capital city, followed by Tiraspol, Bălți, Ungheni, Orhei, Cahul.

North: 627,911
South: 315,823
Centre: 663,007

Balti
85,757

Orhei
73,636

Ungheni
77,215

Chisinau
661,601

Tiraspol
120,000

Cahul
72,864



International Rankings

After more than 15 years out of the Fitch rating, Moldova got ranked in 2024 with a stable B+ outlook.

Fitch Ratings 2025: **B+, Outlook stable**

S&P Global 2025: **BB-/B, Outlook stable**

Global Gender Gap Index 2025: **7 out of 146**

Sustainable Development Report 2025: **30 out of 166**

Free Trade Agreements

With just 2.4 million inhabitants, Moldova's Free Trade Agreements provide access to a vast market of over 870 million consumers.

- **European Free Trade Association(EFTA) - 2024**
- **UK - Moldova Strategic Partnership, Trade and Cooperation Agreement – 2020**
- **Republic of Türkiye - 2016**
- **Deep and Comprehensive Free Trade Area(DCFTA) – 2014**
- **Community of Independent States (CIS) – 2012**
- **CEFTA Countries - 2007**
- **GUAM Countries - 2002**



Moldova Export Structure 2024

Total \$ 6.26 bil
of which \$ 3.56 bil exports of goods



European
Union

\$ 2.4 bil
(67.3%)



Türkiye
Ranks 6th

\$212.7M



Sunflower seeds

\$68.7M



Ferrous waste

\$17.0M



T-shirts

\$14.5M



Aluminium waste

\$9.7M



Sunflower seed oil

\$8.8M

Moldova Import Structure 2024

Total \$ 10.85 bil
out of which \$ 9.07 bil of goods



European Union
\$ 4.55 bil
(50.15%)

 Romania 16.9%

 China 13.8%

 Ukraine 12.1%

 Türkiye 7.5%

 Germany 7.4%

 Türkiye Ranks 4th \$677.7M

Moldova's Service Trade, 2024

Seven years of continuous growth:
service exports reach \$2.7B with a \$935M surplus in 2024.



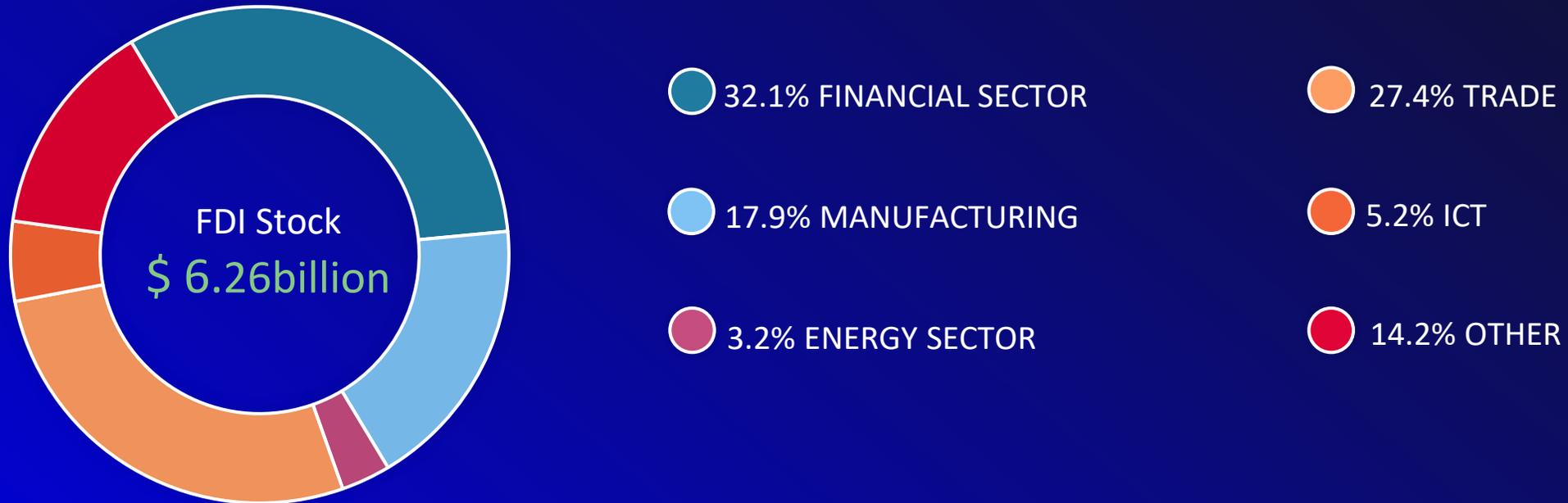
FDI Stock

85% of foreign direct investments of Moldova come from the EU27 countries. Amount-wise, most of the investments go into the financial sector, which shows a strong resilience in the last years. Whilst the biggest number of foreign investment firms are open in the IT sector.

More than 59% of FDI in Q3 2025 came from reinvested profits of FDI firms operating in Moldova.



Türkiye
\$82.2M



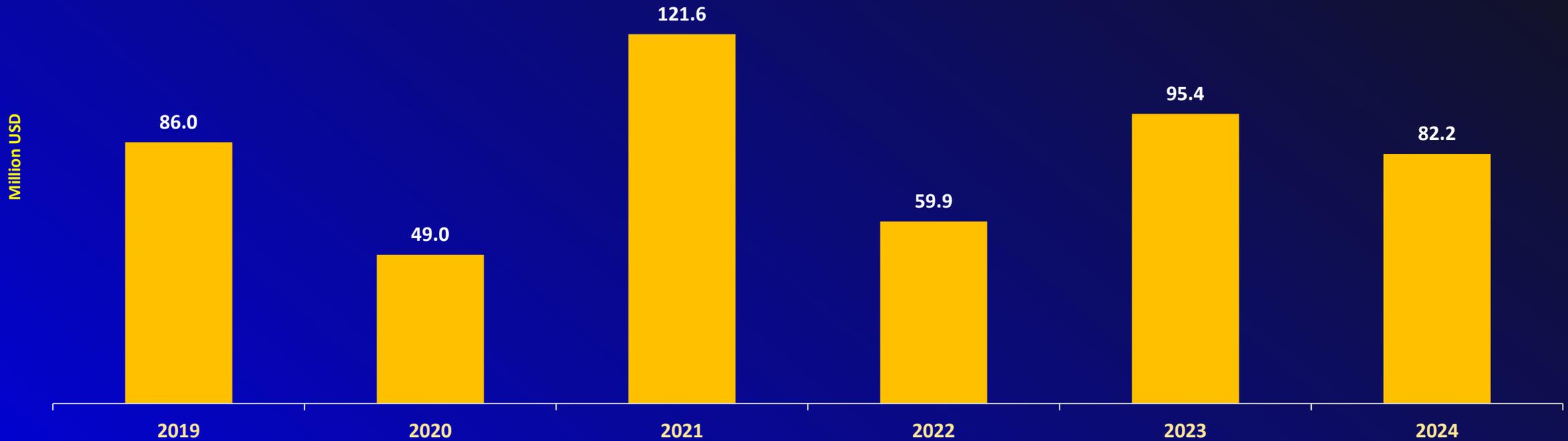
FDI from Türkiye to Moldova

13th

Türkiye as FDI investor ranking in Moldova

1250+

Companies with Turkish capital in Moldova

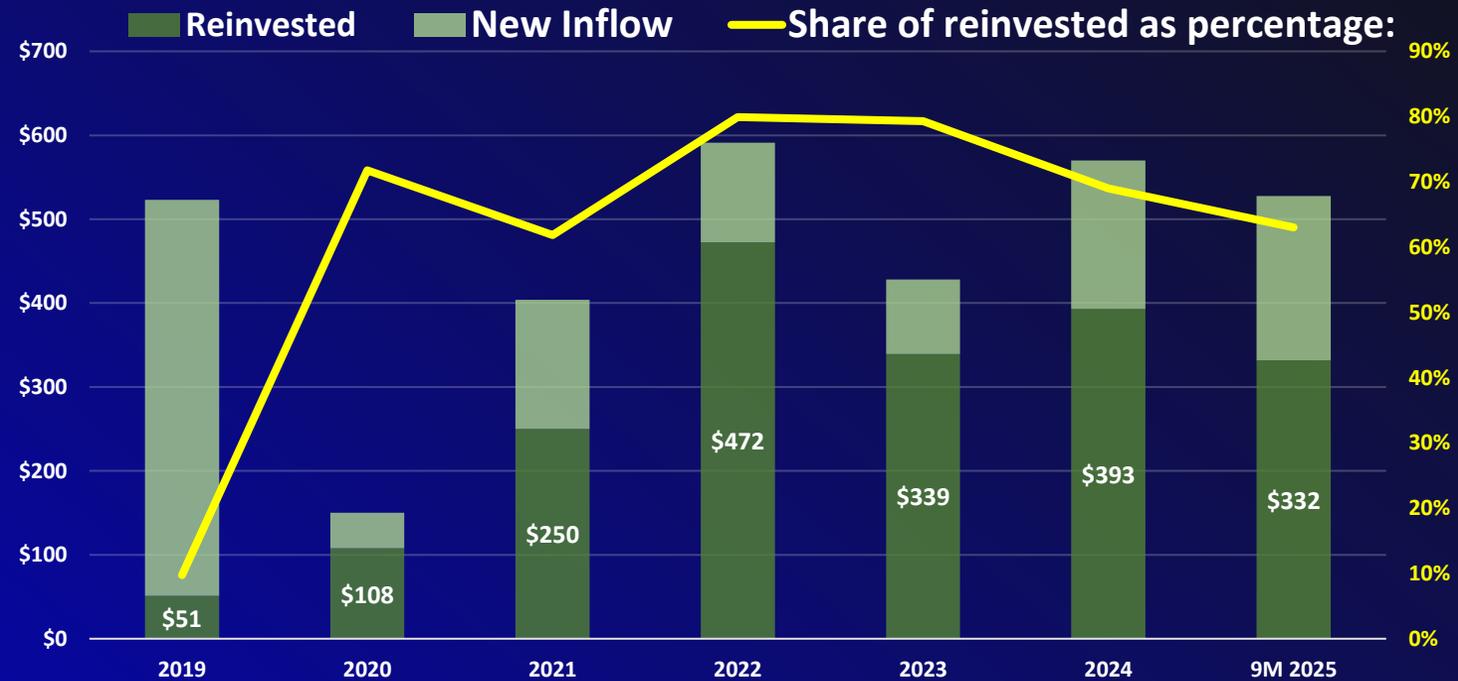


Net change in FDI stock in 5 years

	Austria	\$129M
	Bulgaria	\$108M
	United Kingdom	\$100M
	Romania	\$96M
	Estonia	\$52M

Reinvested Profits from FDI Inflow:

Million USD



Why invest in Moldova?

Because of EASE OF DOING BUSINESS.

Moldova adopted SEPA(Oct 2025) and NCTS(Nov 2025) to enhance financial and customs efficiency, aligning with European standards.

Over 75% of business public services are digitalized, targeting full digitization.

Some key public services are provided already through digital solutions:



Evo: Over 300 business services available.

MSign: 145,200 average signatures per day .

MPay: 41,397 average transactions per day.

MIA: Over 840,000 active users.

Cost of Living & Quality of Life



Apartment rent (1 studio) in city center:
550 EUR



High-quality meals at budget-friendly prices
20 EUR



International hotel chains Radisson, Marriott, IBIS:
160 EUR/night



Movie, theater, opera ticket 1 person:
5 EUR



One-way ticket for public transport:
0.30 EUR



Taxi Ride:
ca. 6 EUR/trip within city



Talent Availability

Higher Education Students



16

Higher Educational Institutions



6.4k

Foreign students



62.9k

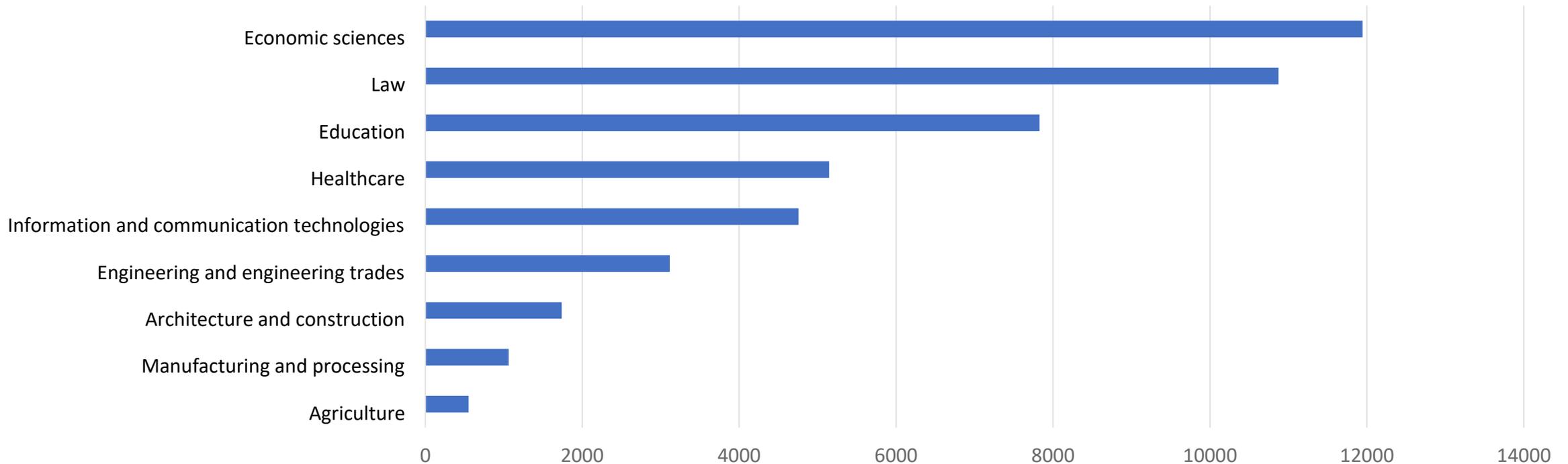
Students, Bachelor's & Masters



14

Centers of Excellence Including DVE

Students By Specialty



Fiscal System: Investors friendly

Moldova's 51 Double Taxation Agreements ensure tax efficiency for investors

Corporate Income Tax

 **Moldova**
12%

 **Germany**
15%

 **Romania**
16%

 **Czech Republic**
21 %

 **Türkiye**
25%

Dividend tax

 **Moldova**
6%

 **Romania**
10%

 **Czech Republic**
15%

 **Germany**
25%

 **Türkiye**
10%

Value Added Tax

 **Germany**
19%

 **Moldova**
20% / 8%

 **Romania**
21%

 **Czech Republic**
21%

 **Türkiye**
20%/

Strategic Sectors for Investment

1: Moldova IT Park tax regime:



IT sector

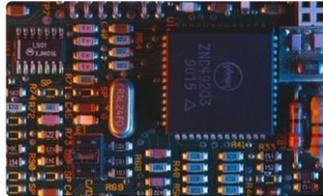


BPO & business services

2: The National Program on Industrialization supports 6 key industries:



Automotive



Electronics



Agrifood Processing



Construction Mater.



Textiles



Pharma & Chemical

3: Opportunities in the critical infrastructure projects:



Renewable energy



Hard Infrastructure

IT and Business Sector



Moldova excels in IT and BSS, with talent proficient in 14 languages, showcasing a diverse and multilingual workforce.



The fastest growing sector: **7.1%** of GDP for 2024.



Highly qualified & multilingual human resource over **30k employed ICT professionals and 14K in BSS.**



98% coverage of mobile communications networks (4G).



Moldova exports **88%** of its ICT services.



Moldova Innovation & Technology Park

www.mitp.md



7% Single Tax on Revenue



Gross Salary = Net Salary



E-park: Virtual Office

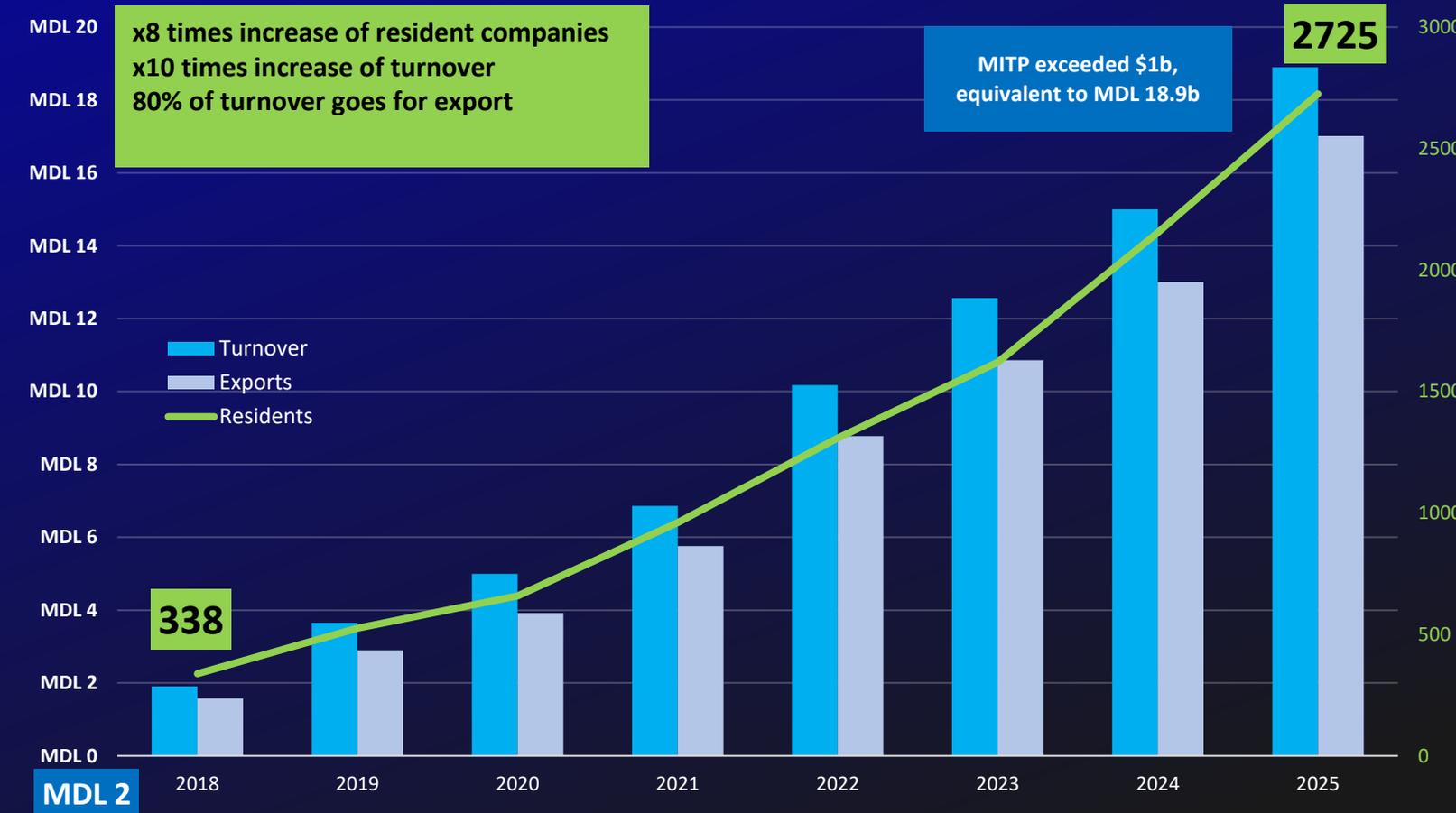


Fast and easy IT visa



Guaranteed till 2035

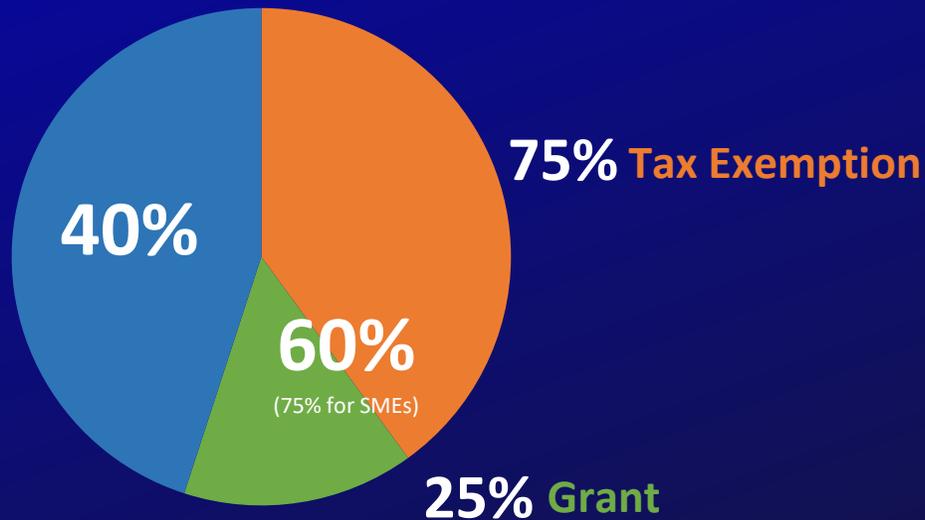
Bil MDL



Industrialization State Aid: how does it work

The State Aid Scheme is designed to boost economic development through investment. This program provides significant financial incentives for initial investments in priority sectors, making Moldova an appealing destination for businesses looking to expand or establish operations in CEE.

State Aid Distribution



Total Budget:

EUR 100M

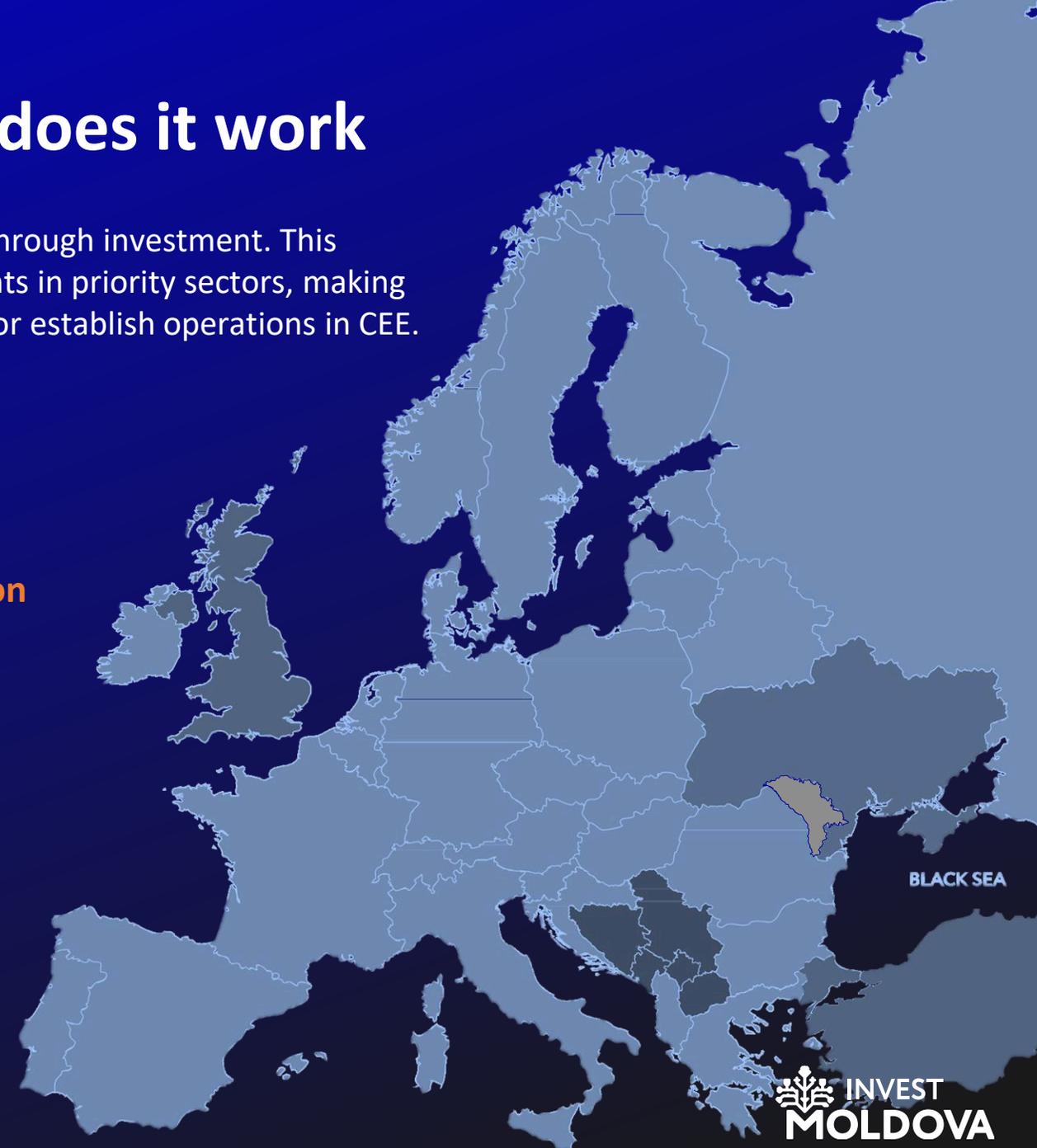
Maximum aid per project:
20% of total budget

Focused on manufacturing
& export-oriented
industries

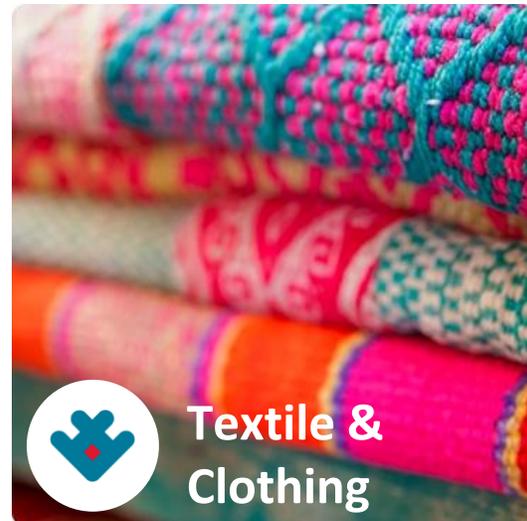
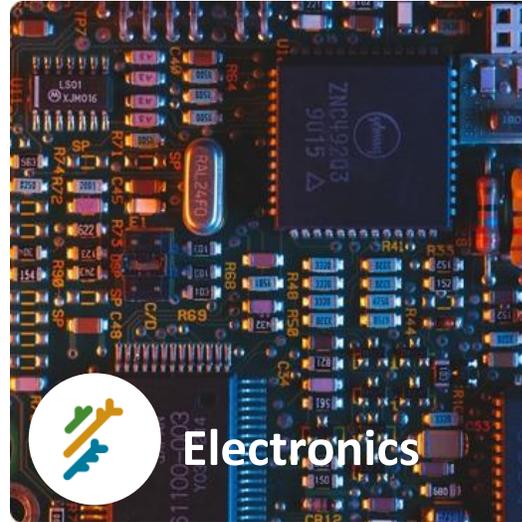
EUR 500K

Minimum Investment

Equiv. minimum investment
of 10 million MDL



Industrialization Incentive: eligible sectors



The scheme is designed to support a wide range of investment types, from establishing new facilities to modernizing existing ones, with a clear emphasis on tangible and intangible assets that contribute to long-term economic development.

Eligible costs:

- Tangible assets: land, buildings, equipment
- Intangible assets: patents, licenses, know-how (up to 50% of total for large enterprises)

Types of eligible investments:

- Setting up a new establishment
- Expanding capacity of existing unit
- Diversifying production
- Fundamental change in production process

Automotive and Electronic Sector

1.3%

of all cars have components
Made in Moldova

120

cities have components
for public transport
produced in Moldova

1.5 km

the longest Nanowires
in the world was produced
in Moldova

Automotive and Electronic Sector

x2.4

in exports 2015-2024

24k

people employed 2024

13%

of total country
exports in 2024



Cable assemblies and wiring harnesses



Electronics components and systems



Foam & felts



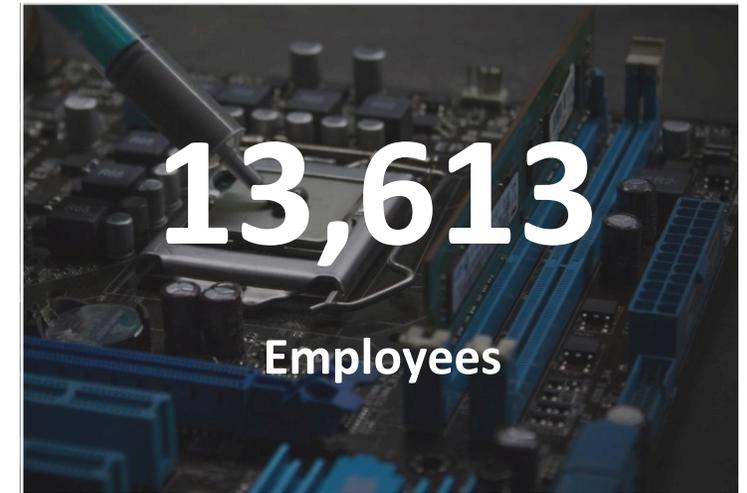
Injections & molded parts



Car seat covers, trim

Moldovan Electronics market

The electronics industry has experienced consistent growth over the last 5 years, with a 1.8-fold increase in the workforce involved in the sector, making a **significant contribution to GDP and attracting FDI**.



The sector's employment growth signals a maturing industry with increasing opportunities and a rising demand for skilled professionals.



PCBs Design
& Manufacture



PCBA, SMD &
THT montage



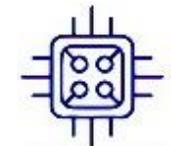
Electronic devices
design & manufacture



Inductive
Components



Nano Sensors
& Micro Wire



EMS & ECM

Automotive and Electronics players in Moldova

ELECTRONICS

Gilat
Magnetec
ELEKTRO MANUFACTURING
steinel
R&D
beurer
AROBs Software
DRAXLMAIER

WIRE HARNESS

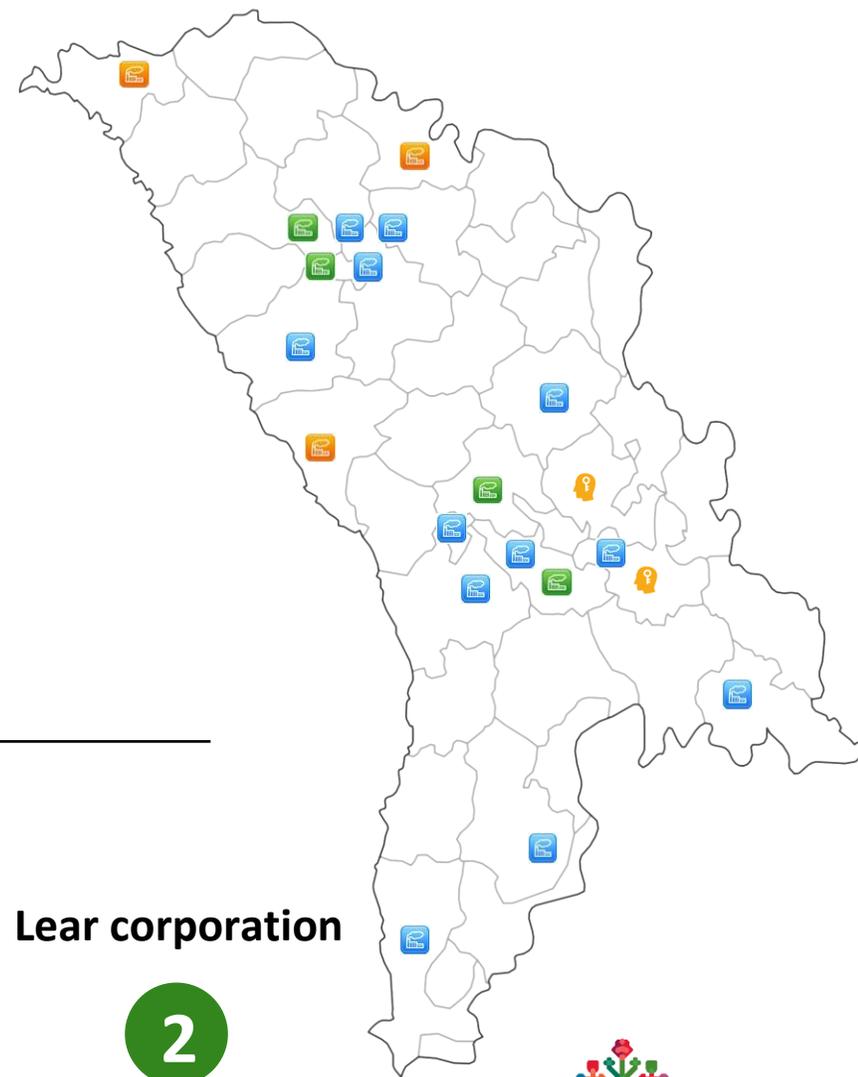
CC
SUMITOMO ELECTRIC BORDNETZE GmbH
Kab-lem GROUP
WHETEC international
DRAXLMAIER
ACE CABLING

TEXTILES

LEAR CORPORATION
trox COVER TECHNOLOGY
CONFEZIONI ANDREA
QUALITY HUB
 quality in everything we do

Succes Stories

Draxlmaier	Gebauer & Griller	SEBN	Lear corporation
4	2	2	2
plants	plants	plants	plants



Agriculture & Food Processing

Historically, Moldova build a strong competence for agricultural products production. Now, our focus and one of the largest opportunities lies in agri-food processing.

75%
Fertile Black Soil

7.1 %

share of agriculture
in GDP

28%

of total exports
in 2024

100+

export countries

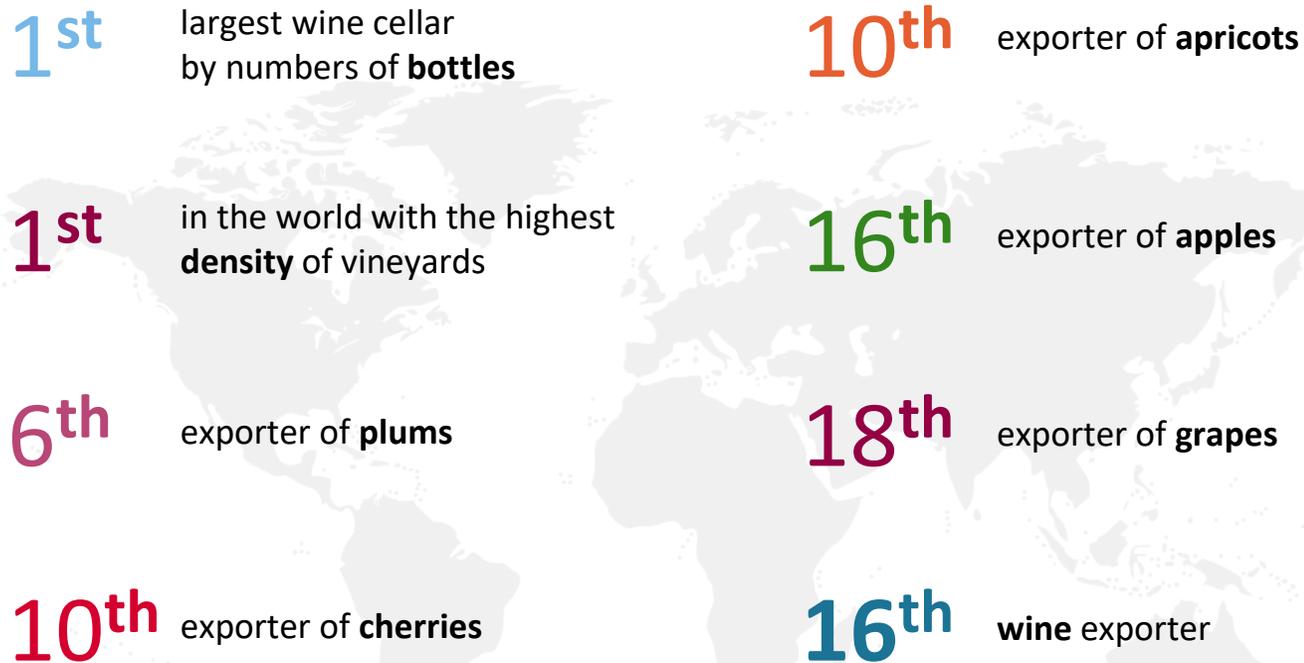
↑ 77%

growth in exports
2015-2024



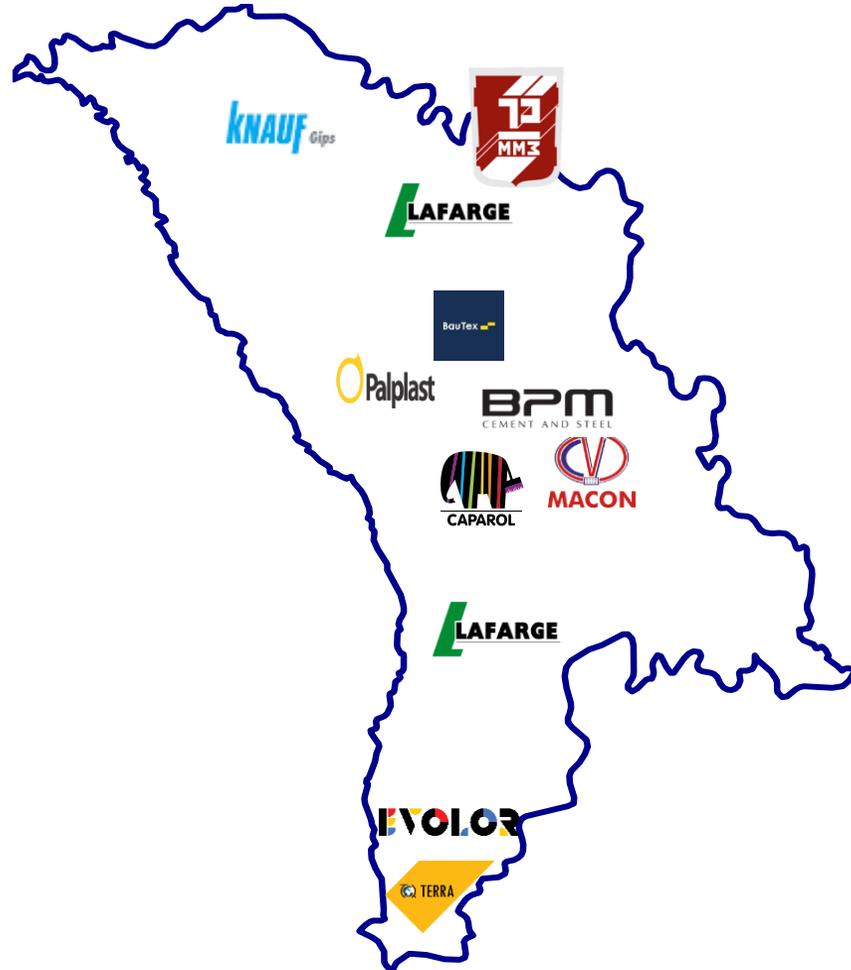
Moldova on the Global Agri-Market

Starting with grapes and wine, and ending with delicious fruits, Moldova is a global power of agri-food production.



Construction Materials Industry

Industry opportunities are driven by the growing needs for reconstruction of Ukraine and the building plans of Moldova, associated with the EU accession steps (i.e. energy efficiency of residential buildings, heavy infrastructure projects, building of bridges, roads, railway, airport extension).



Cement

High-quality cement from Lafarge Ciment Moldova SA and Rîbnița Cement Plant, essential for building foundations, structures, and infrastructure



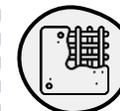
Bricks & Blocks

Various types of bricks and expanded clay concrete blocks from Chisinau Building Materials Plant, suitable for residential, commercial, and industrial construction



Steel Products

Continuous cast steel billets, light sections, and wire rod from Moldova Steel Works, crucial for reinforcing concrete and constructing durable buildings.



Concrete

Ready-mixed concrete from BPM, available in different grades to meet diverse construction requirements

TAFL: Textile, Apparel, Footwear & Leather

Moldovan TAFL sector's commitment to quality has earned the confidence of prestigious brands like Trussardi, Moncler, Armani, United Colors of Benetton, Max Mara.

Over 78% of Moldovan export goes to EU countries, mostly Italy, Romania, Germany, Poland.

584
entities

19,000+
employees

6%
of total exports


TRUSSARDI


MONCLER®

UNITED COLORS
OF BENETTON.

MaxMara

MOLDOVAN
BRANDS
RUNWAY

Moldovan Pharma market

The turnover of the pharma market has a constant growth in the last years.

The pharmaceutical industry in Eastern Europe, including Moldova, has the potential to grow by over 25% in the next five years (German Economic Team).



Top origin country of the drugs sold in Moldova are: Germany, Romania, Hungary, Türkiye and Moldova. **There is still large potential for investment.**

Moldovan Pharma market players

Moldovan market has **over 1500 licensed pharmaceutical entities** (manufacturers, distributors, drug chains and pharmacies). There are **8 domestic manufacturers certified according to Good Manufacturing Practice (GMP)**, with three holding EU GMP certification. Pharma sector employ thousands of highly skilled workers, with **more than 700 of them working for domestic manufacturers**.

Domestic manufacturers:



GMP certificates at the European level

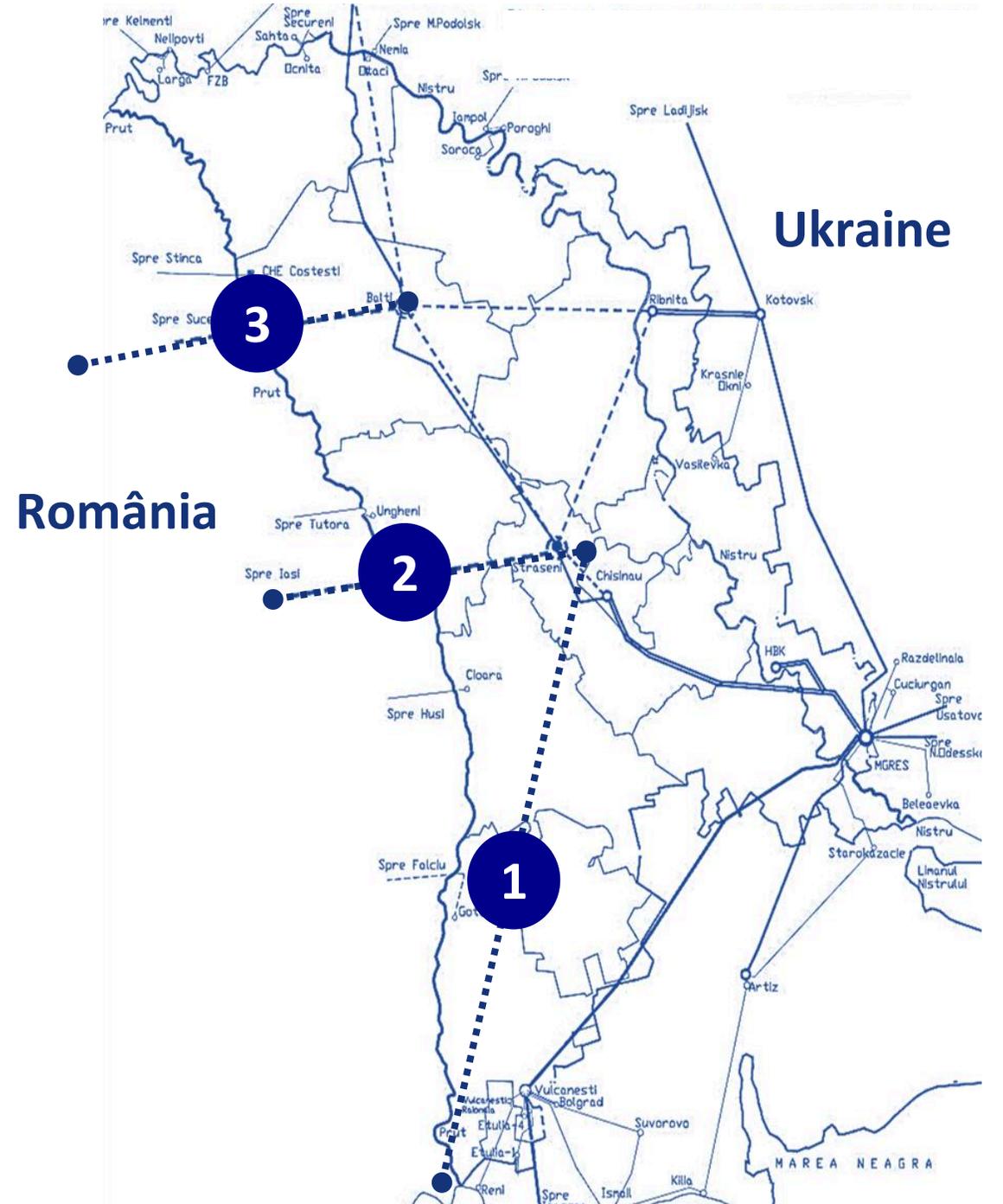


Electrical Systems

The construction of 3 new powerlines will fortify the energy resilience of Moldova and will ensure the direct connectivity to the European market.

Construction of 400 kV overhead power lines:

1. Vulcănești (MD) - Chișinău (MD)
Status: Awaiting testing
2. Strășeni (MD) – Gutinaș (RO)
Status: Feasibly Study in progress
3. Bălți (MD) – Suceava (RO)
Status: To be finished by **4Q 2027**



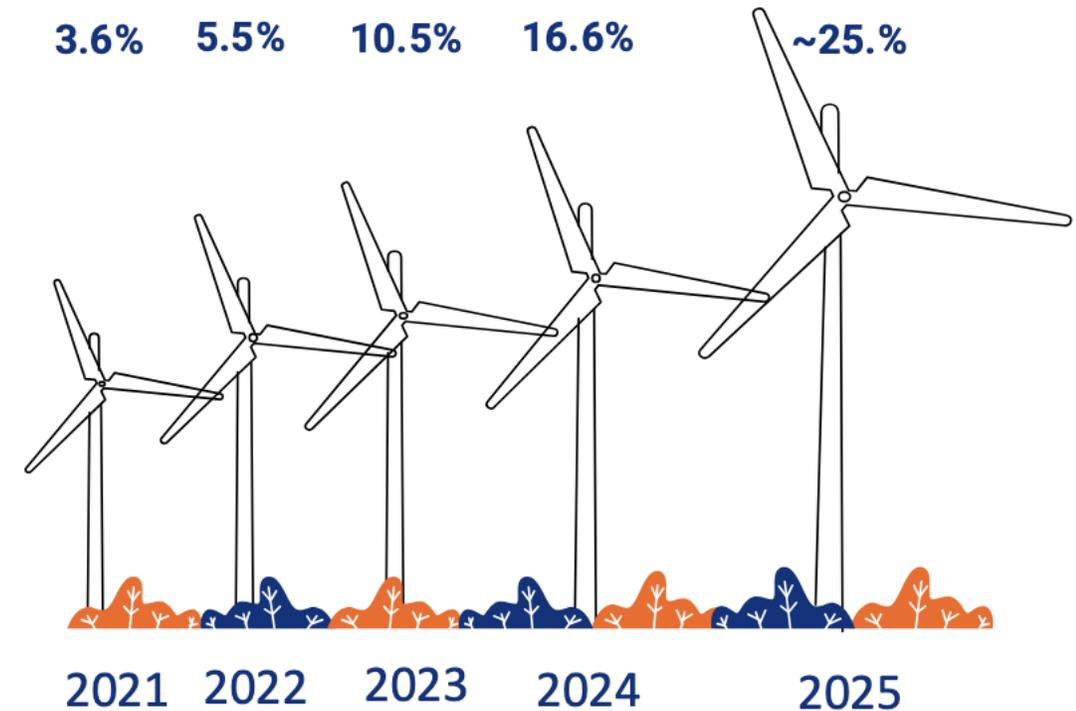
Renewable Energy

Support schemes for renewable electricity generation

Support scheme	Production technology	Maximum Capacity Quotas, MW
Fixed rate	Wind power installations	15
Fixed price		105
Fixed rate	Solar installations (VF)	140
Fixed price		60
Net billing		100
Fixed rate	Biogas and biomass TEC; CHE	90

Capacity limits by capacity category in the field of renewable energy

% RES from Total Electricity consumption



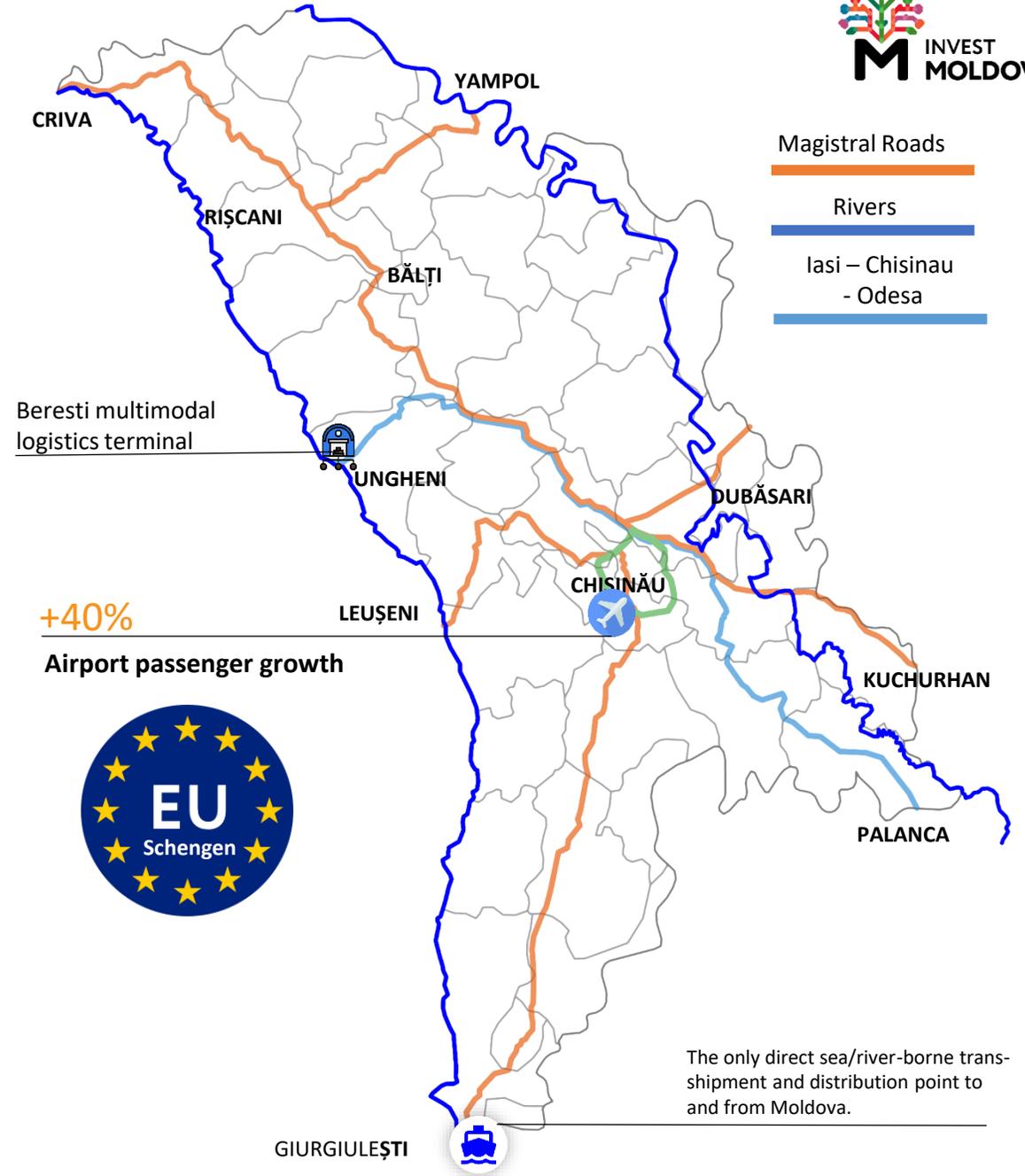
Source: MINISTRY OF ENERGY OF THE REPUBLIC OF MOLDOVA

Infrastructure Projects

Some critical infrastructure projects upcoming:

- Chisinau Airport extension
- Adding new airport (Marculesti on the way)
- Railway rebuild projects
- Giurgiulești Port extension
- Logistic terminal at Beresti
- New hospitals in Balti and Chisinau (growth plan)
- Highway between Romania – Moldova – Ukraine
- New bridges over Prut
- etc.

Distance:



Investment map

Filtering System:

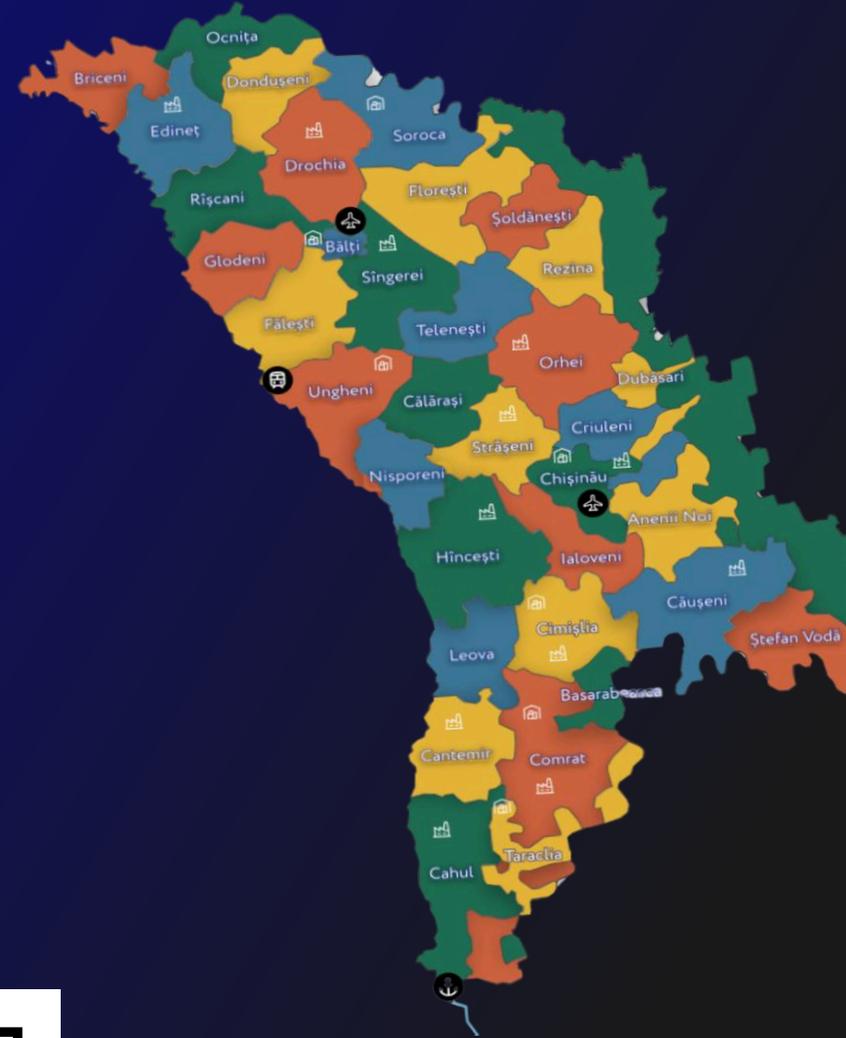
- **Filter by sector:** Choose a sector (IT, manufacturing, agriculture, energy, tourism, logistics);
- **Filter by region:** Explore investments across all 32 districts of the country, as well as in UTA Gagauzia and the municipalities of Chişinău and Bălţi.

Key Functionalities:

Each investor has access to:

- Detailed project profiles;
- Direct contact information;
- Data and insights on every region of the Republic of Moldova.

Website: <https://invest.gov.md/en/investment-map/>.



Your one stop shop:

Strategic Services

- Investor matchmaking
- Support for higher value-added products
- Information on government incentives
- Development of local suppliers

Operational Support

- Identification of local suppliers
- Development of clusters

Administrative Services

- Licenses and work permits procedures
- Local service providers (legal, accounting)

Networking & Analysis

- Connection with strategic partners
- B2B and B2G facilitation
- Meetings with authorities
- Sectoral and market analyses



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