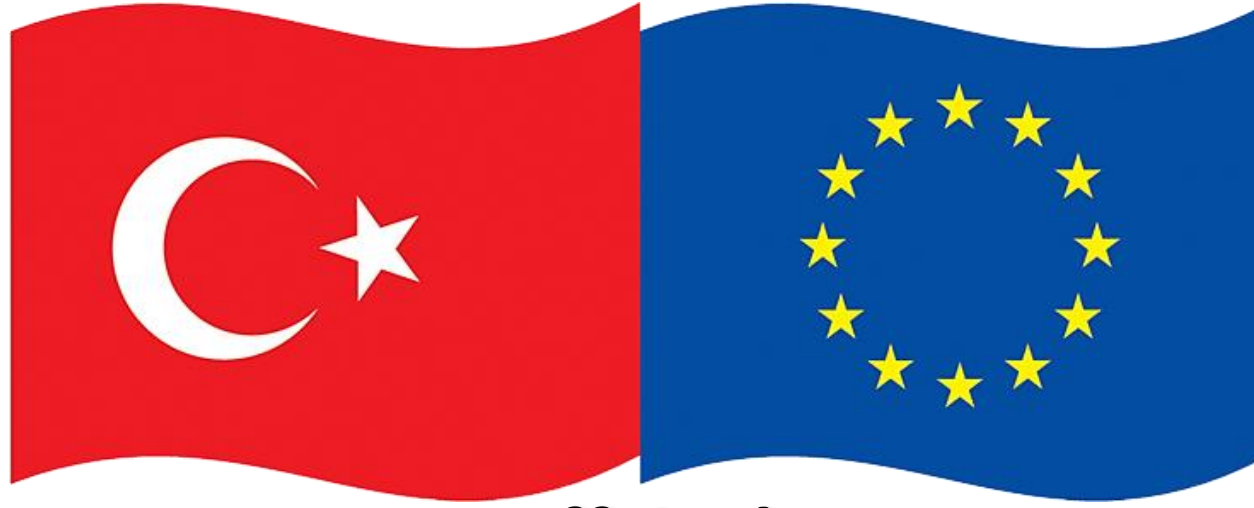




# **Current Affairs between The European Union and Turkey & The Reflections on Turkish Economy**

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**ADASO**  
ADANA CHAMBER OF INDUSTRY

**March 18th, 2019**

# ADANA: FACTS & FIGURES 2019

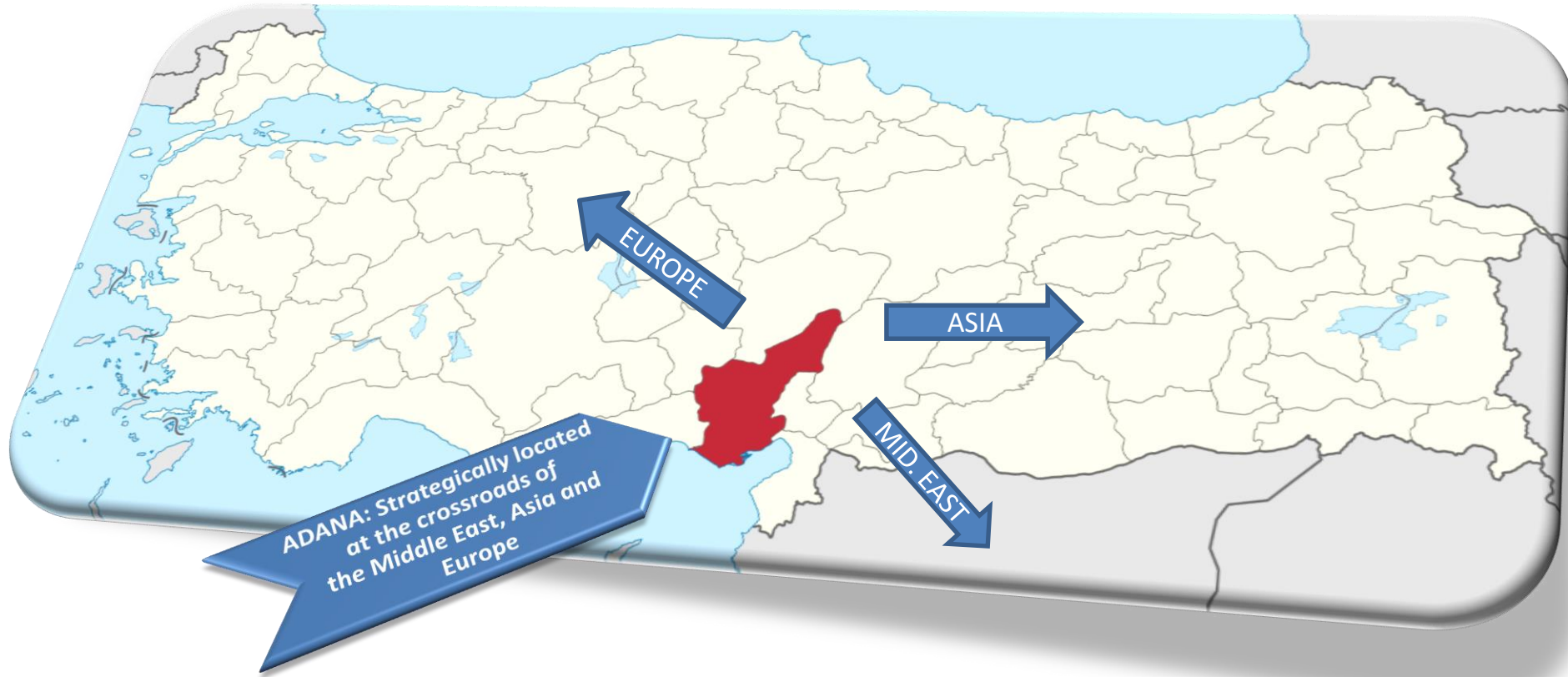


Adana Chamber of Industry; March 18th, 2019

## Location



## Crossroads



# Key Facts

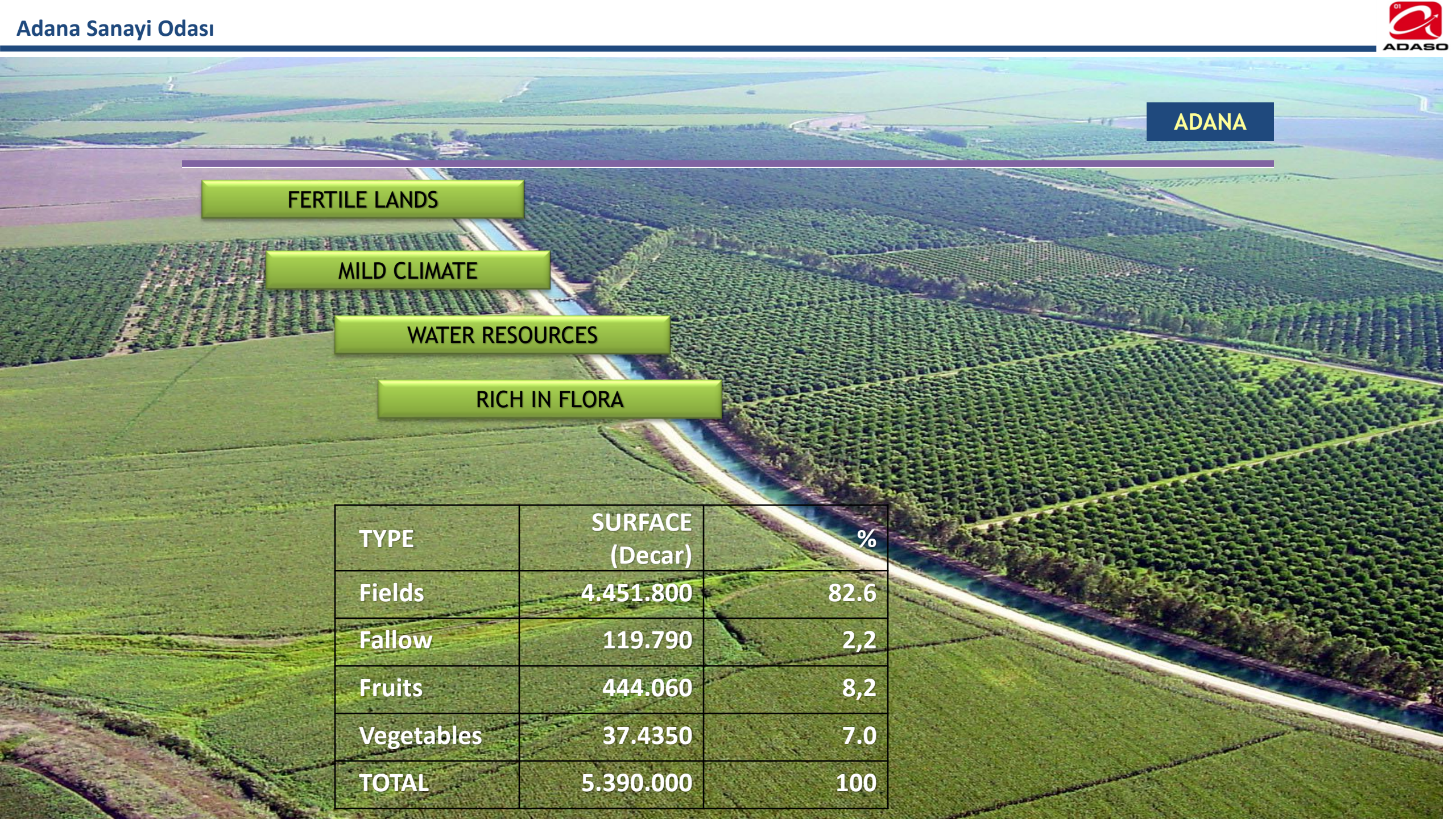
**Population:**  
**2.2 million**

**Contribution to Gross  
Domestic Product (GDP):**  
**%2 (8th in 81 cities)**

**24 Industrial Enterprises in TOP  
1000 Turkey (*Turkey's  
Top Industrial Enterprises  
Survey 2017-Istanbul CoI*)**

**Major Agricultural  
Products:**  
**Wheat, cotton, corn,  
citrus, soy, peanut**

**Major Industrial  
Products:**  
**Foods, Chemicals, Metal  
Works, Vehicles, Textiles**



ADANA

FERTILE LANDS

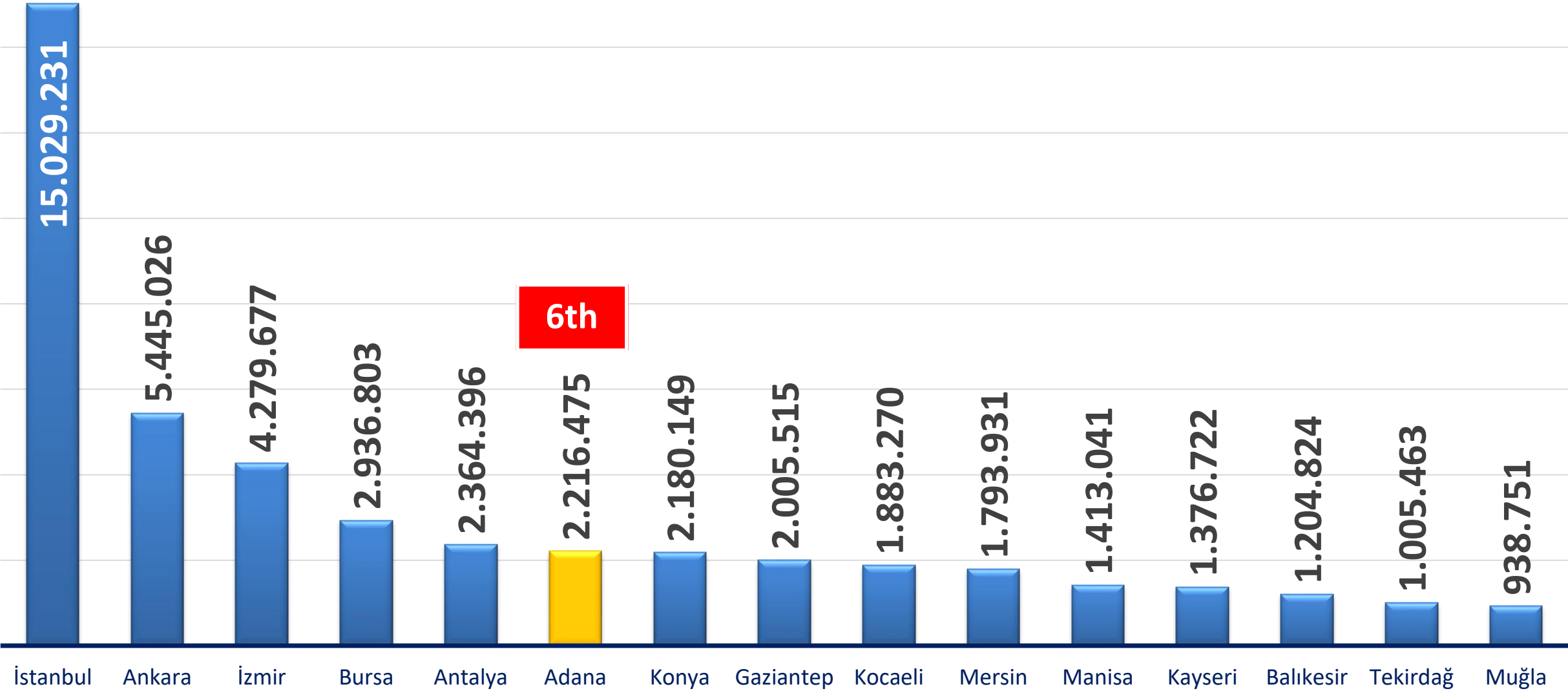
MILD CLIMATE

WATER RESOURCES

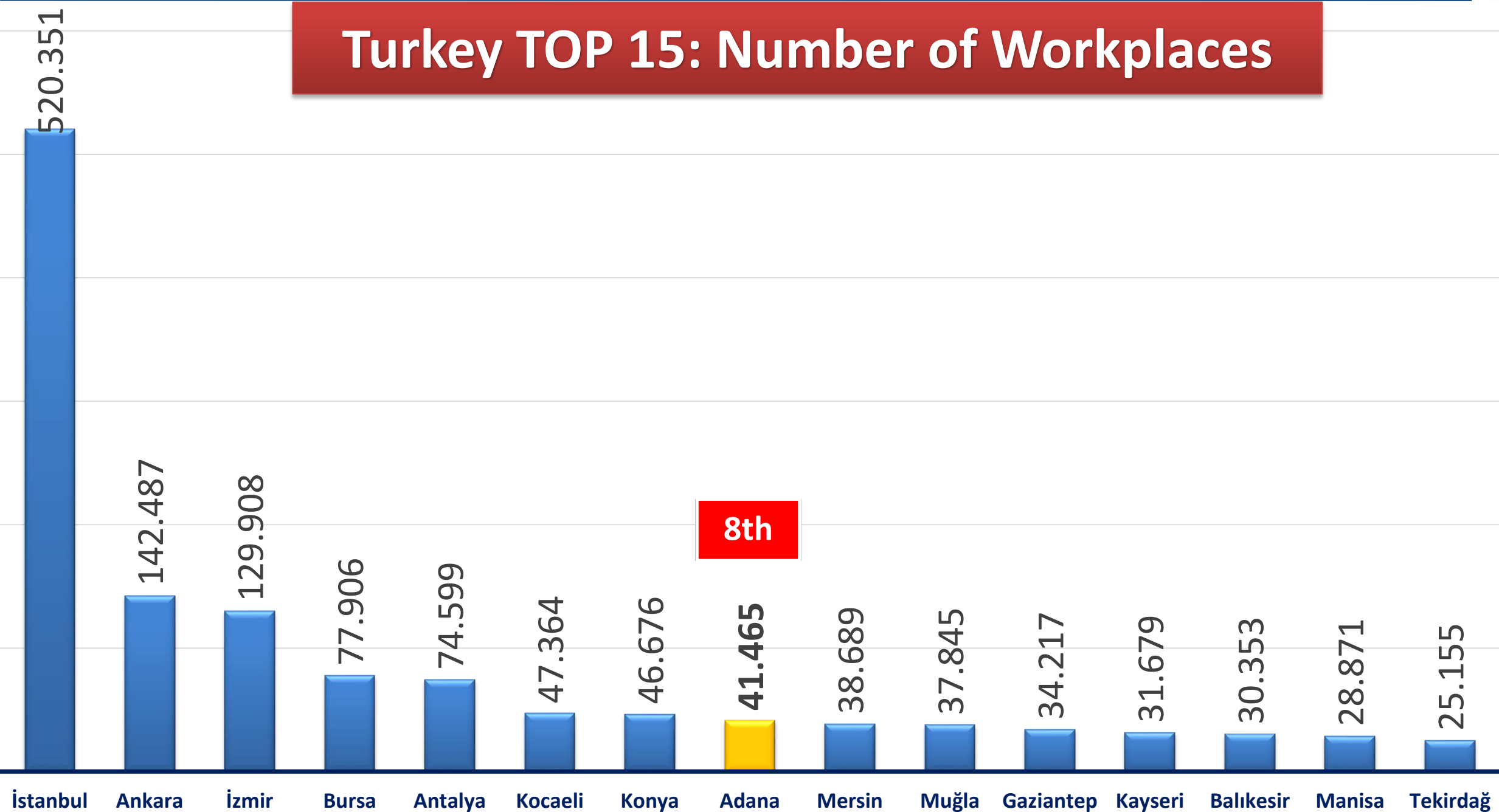
RICH IN FLORA

| TYPE       | SURFACE<br>(Decar) | %    |
|------------|--------------------|------|
| Fields     | 4.451.800          | 82.6 |
| Fallow     | 119.790            | 2,2  |
| Fruits     | 444.060            | 8,2  |
| Vegetables | 37.4350            | 7.0  |
| TOTAL      | 5.390.000          | 100  |

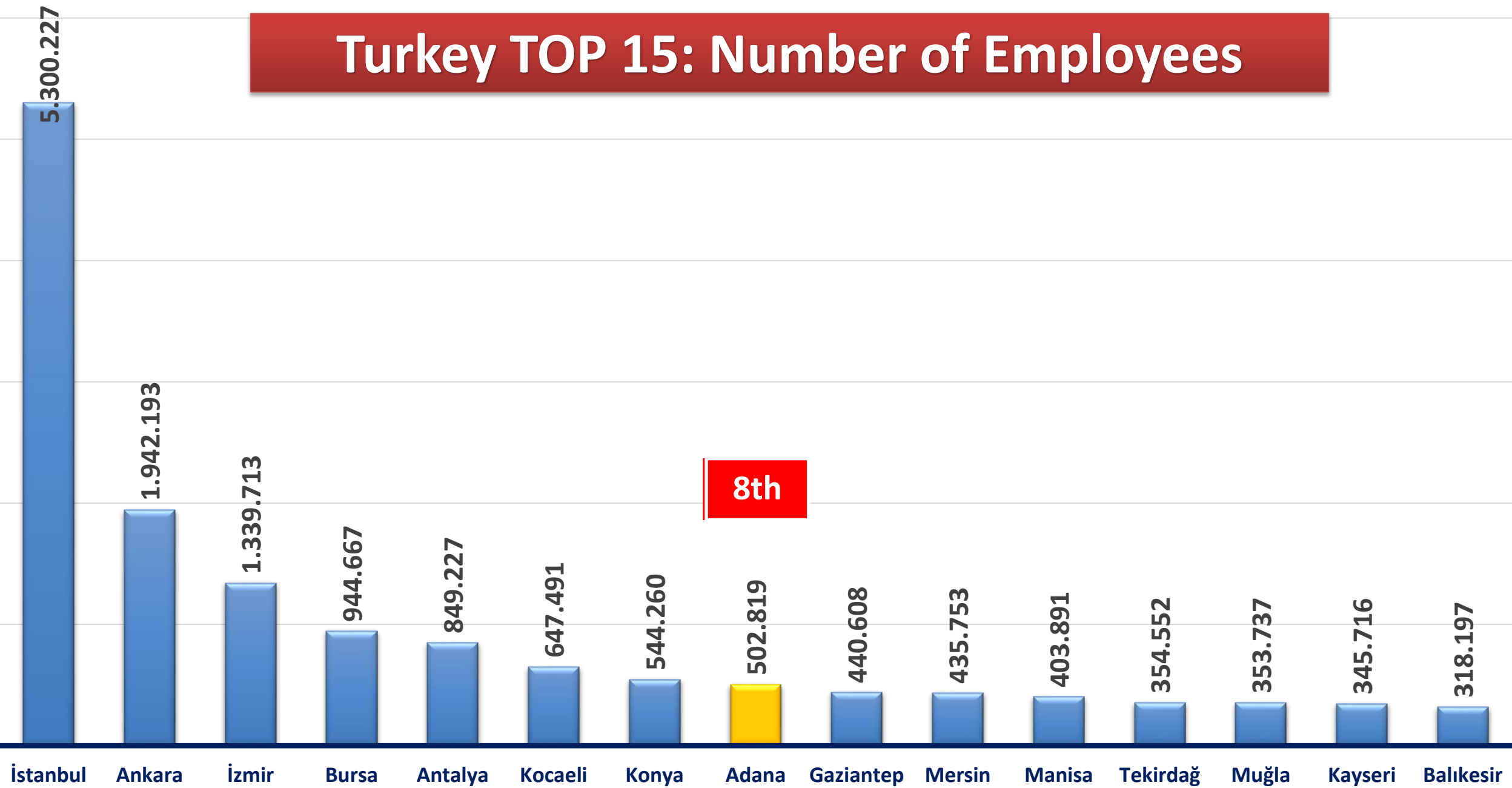
# Turkey TOP 15: Population



# Turkey TOP 15: Number of Workplaces



# Turkey TOP 15: Number of Employees



# Adana-Core Advantages

**Industrial Background:**  
one of the first  
industrialized cities in  
Turkey

**Sectoral Diversity:**  
alternative  
Manufacturing many  
product groups

**Fertile lands**

**Mild climate**

**Water resources**

**Rich in flora**

**Easy Access to  
International Ports**

**Approachability through  
High Way, Railway, And  
Airway**

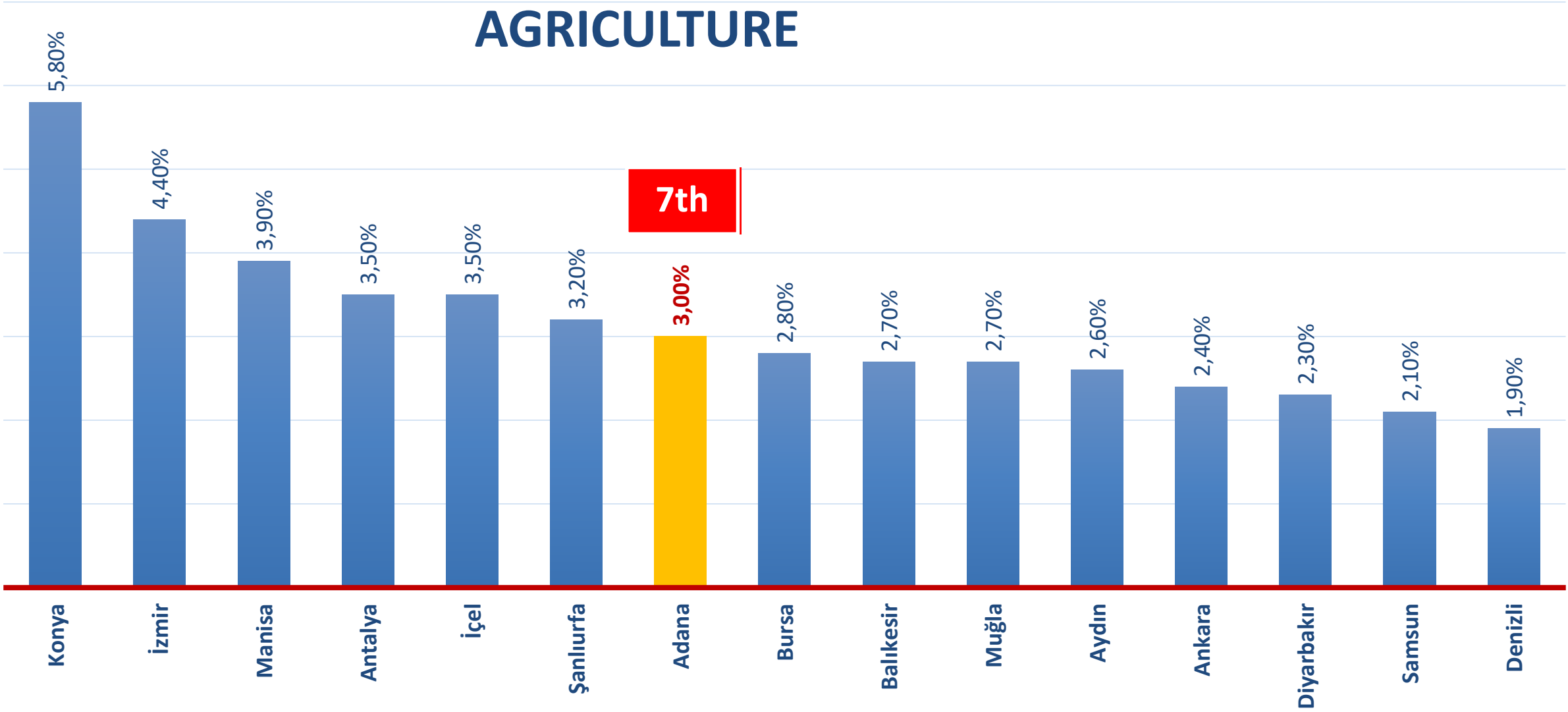
**2 Universities: (Technical  
Sciences+General)**

**Potential Energy Center  
of Turkey**

**Strong Industrial Zones**

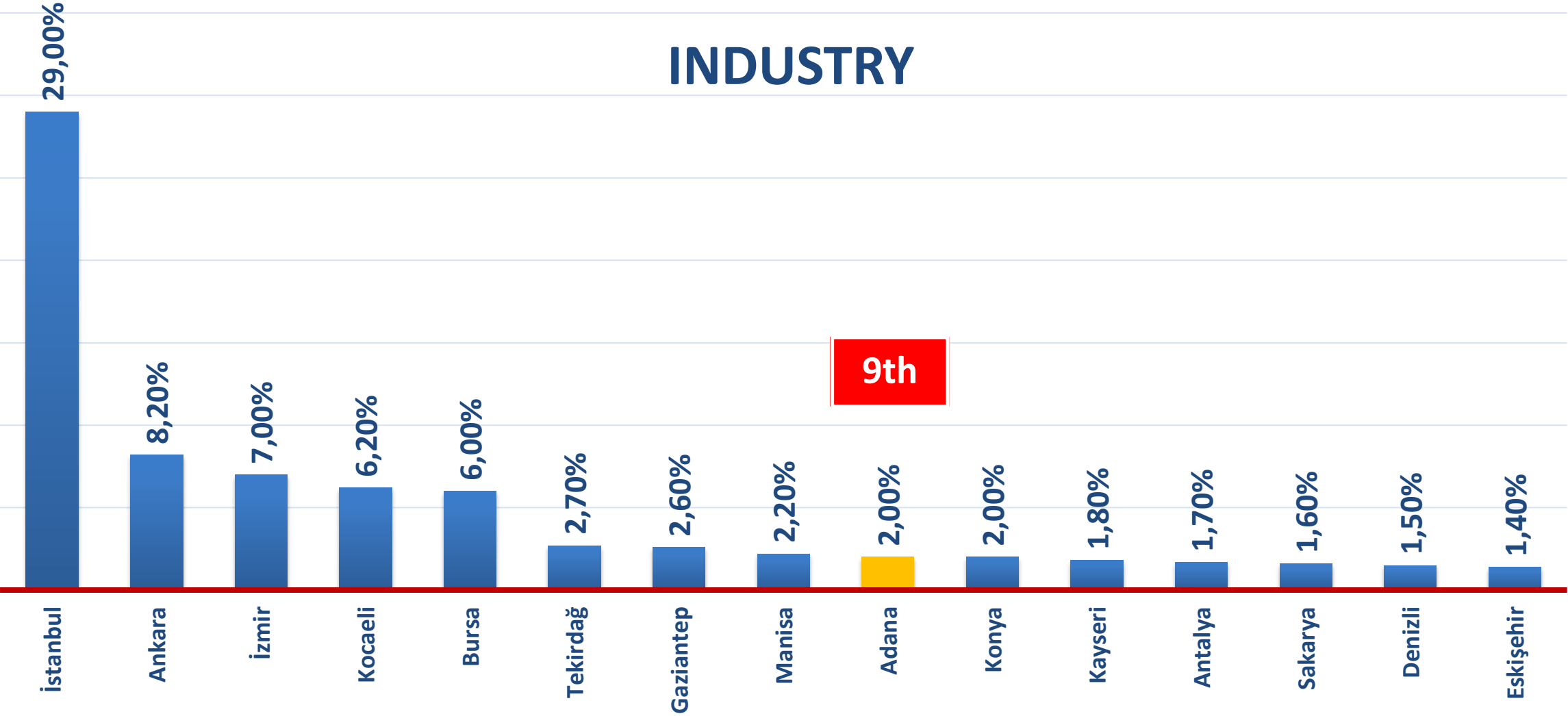
# GDP-Turkey TOP 15 (2017)

## AGRICULTURE



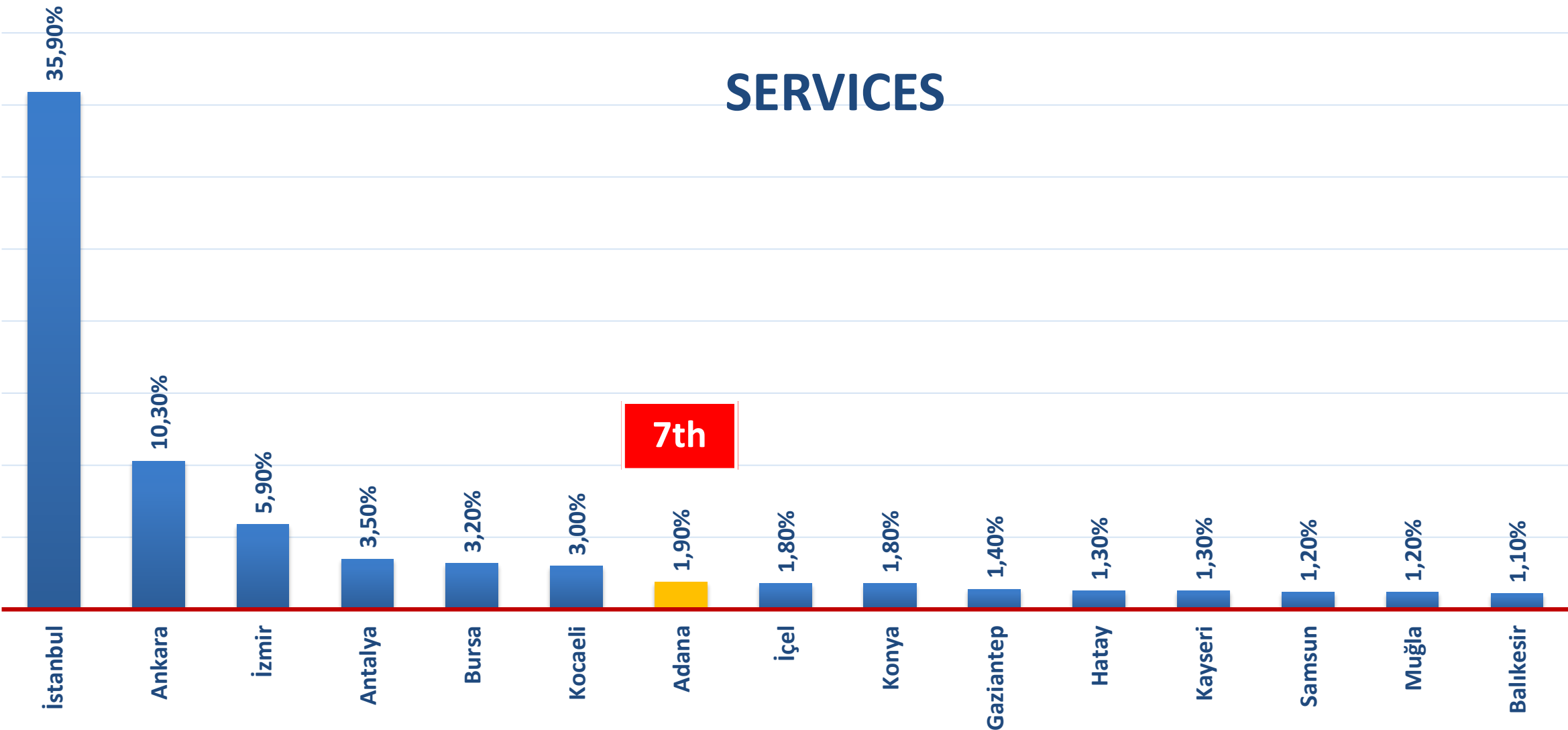
# GDP-Turkey TOP 15 (2017)

## INDUSTRY



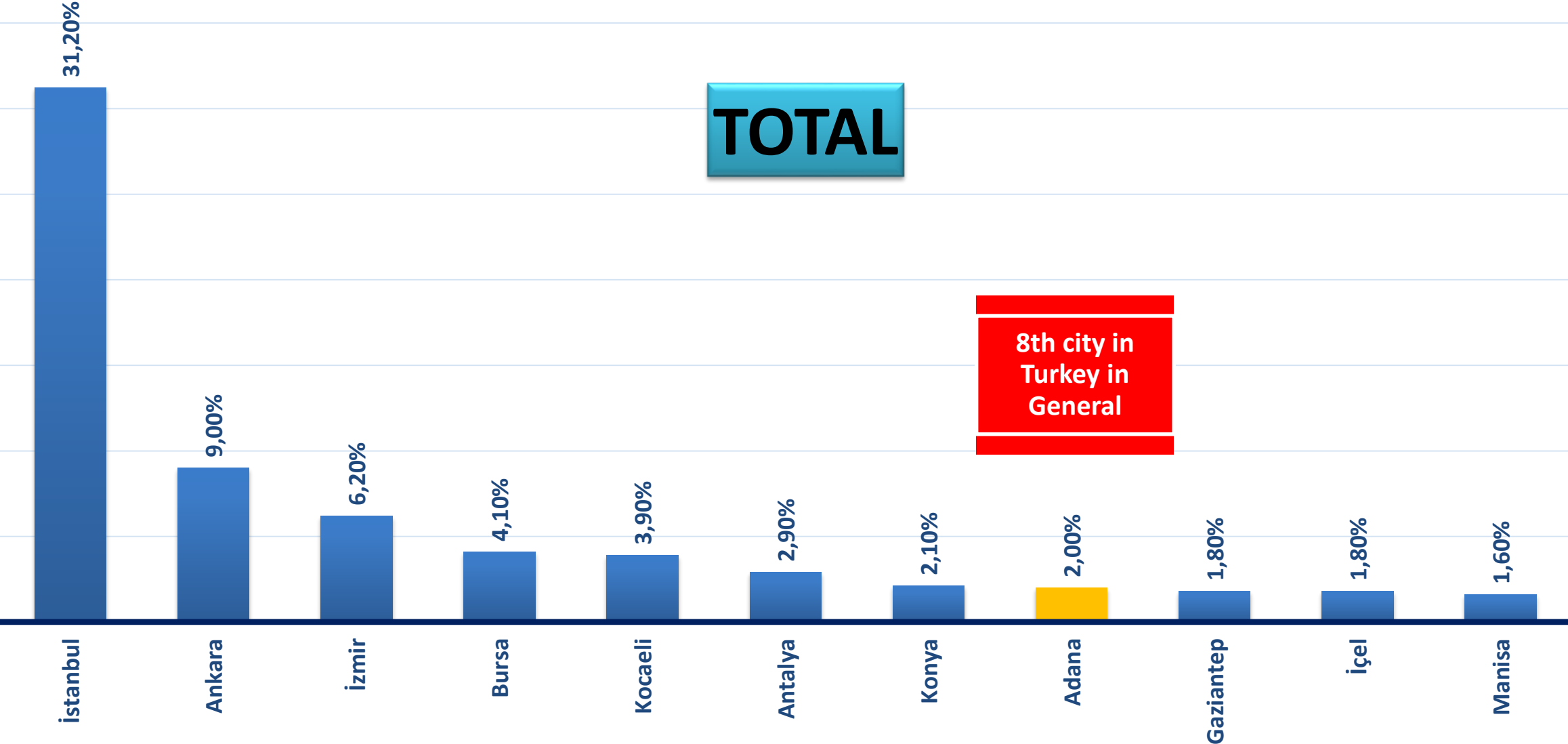
# GDP-Turkey TOP 15 (2017)

## SERVICES



# GDP-Turkey TOP 15 (2017)

TOTAL



8th city in  
Turkey in  
General

## A stylized, colorful illustration of a city skyline. The scene features several buildings in various colors (green, blue, orange, yellow) and shapes. A helicopter is flying above one of the green buildings. A crane is visible on the right side. The entire illustration is set against a white background and is reflected in a light blue area at the bottom.

## Sector and Country Shares in Adana Manufacturing Industry by Net Sales

| RANK | SECTORS                                              | NUMBER OF FIRMS | Sector's Share in Adana Manufacturing Industry Turnover (%) | In the Manufacturing Sector in Turkey Turnover Share (%) |
|------|------------------------------------------------------|-----------------|-------------------------------------------------------------|----------------------------------------------------------|
| 1    | FOODS                                                | 432             | 20,5%                                                       | 1,4                                                      |
| 2    | TEXTILES                                             | 146             | 18,5%                                                       | 2,2                                                      |
| 3    | CHEMICALS                                            | 148             | 13,0%                                                       | 2,5                                                      |
| 4    | PLASTICS & RUBBET                                    | 271             | 8,2%                                                        | 1,5                                                      |
| 5    | MOTOR VEHICLES                                       | 46              | 5,9%                                                        | 0,6                                                      |
| 6    | OTHER METALWORKS                                     | 467             | 5,9%                                                        | 1,0                                                      |
| 7    | MINERALS                                             | 136             | 4,8%                                                        | 0,8                                                      |
| 8    | GARMENTS                                             | 248             | 4,4%                                                        | 0,7                                                      |
| 9    | METAL INDUSTRY                                       | 123             | 4,1%                                                        | 0,4                                                      |
| 10   | OTHER MACHINERY & EQUIPMENT                          | 259             | 2,9%                                                        | 0,6                                                      |
| 11   | FURNITURE                                            | 260             | 2,1%                                                        | 1,1                                                      |
| 12   | PAPERS                                               | 70              | 1,9%                                                        | 0,8                                                      |
| 13   | INSTALLATION AND REPAIR OF MACHINES AND EQUIPMENTS   | 226             | 1,5%                                                        | 1,0                                                      |
| 14   | MANUFACTURING OF WOOD, WOOD PRODUCTS AND MUSHROOM    | 104             | 1,4%                                                        | 1,0                                                      |
| 15   | OTHER MANUFACTURERS                                  | 128             | 1,1%                                                        | 0,8                                                      |
| 16   | PRODUCTION OF LEATHER AND RELATED PRODUCTS           | 74              | 1,1%                                                        | 1,1                                                      |
| 17   | MANUFACTURING OF ELECTRIC EQUIPMENT                  | 76              | 1,0%                                                        | 0,2                                                      |
| 18   | MANUFACTURING OF COAL AND REFINED PETROLEUM PRODUCTS | 14              | 0,5%                                                        | 0,2                                                      |
| 19   | MANUFACTURING OF BEVERAGES                           | 9               | 0,3%                                                        | 0,4                                                      |
| 20   | PRESSING AND REPRODUCTION OF REGISTERED MEDIA        | 73              | 0,2%                                                        | 0,2                                                      |

# Sectors: food

INTEGRATED  
PLANTS

WORLDWIDE  
KNOWN BRANDS

VARIOUS TYPES OF  
PRODUCTS



|     |                                                                      |
|-----|----------------------------------------------------------------------|
| 277 | <i>Elita Gıda San. ve Tic. A.Ş.</i>                                  |
| 500 | <i>Oğuz Gıda San. ve Tic. A.Ş.</i>                                   |
| 678 | <i>Omnia Nişasta San. ve Tic. A.Ş.</i>                               |
| 745 | <i>Akhan Un Fabrikası ve Tarım Ürünleri Gıda San. Tic. Ltd. Şti.</i> |
| 63  | <i>Toros Tarım San. ve Tic. A.Ş.</i>                                 |
| 141 | <i>Anadolu Efes Biracılık ve Malt Sanayii A.Ş.</i>                   |
| 322 | <i>Akyem Adana Yem Yağ Tarım ve San. Tic. A.Ş.</i>                   |
| 427 | <i>Gürsoy Yem Gıda ve Hayvancılık San. Tic. A.Ş.</i>                 |
| 512 | <i>Pilyem Gıda Tarım San. ve Tic. A.Ş.</i>                           |
| 635 | <i>Tat Nişasta İnşaat San. ve Tic. A.Ş.</i>                          |

# Sectors: Metal Industry & Machinery



|     |                                                            |
|-----|------------------------------------------------------------|
| 124 | <i>Temsa Ulaşım Araçları San. ve Tic. A.Ş.</i>             |
| 192 | <i>Mondi Tire Kutsan Kağıt ve Ambalaj Sanayi A.Ş.</i>      |
| 338 | <i>Şa-Ra Enerji İnşaat Tic. ve San. A.Ş.</i>               |
| 359 | <i>Güney Çelik Hısır ve Demir Mamülleri San. Tic. A.Ş.</i> |
| 564 | <i>Zahit Alüminyum San. ve Tic. A.Ş.</i>                   |

# Sectors: Textiles and Garment

|     |                                                    |
|-----|----------------------------------------------------|
| 336 | <i>Beyteks Tekstil San. ve Tic. A.Ş.</i>           |
| 422 | <i>Bossa Ticaret ve Sanayi İşletmeleri T.A.Ş.</i>  |
| 423 | <i>Abdioğulları Plastik ve Ambalaj Sanayi A.Ş.</i> |
| 456 | <i>Oğuz Tekstil San. ve Tic. A.Ş.</i>              |
| 644 | <i>Kıvanç Tekstil San. ve Tic. A.Ş.</i>            |
| 782 | <i>Bakırlar İplik San. ve Tic. Ltd. Şti.</i>       |
| 941 | <i>Kimteks Tekstil İnşaat Tic. ve San. A.Ş.</i>    |
| 983 | <i>Ulusoy Tekstil San. ve Tic. A.Ş.</i>            |



## Sectors: Rubber & Plastics



111 *Sarten Ambalaj San. ve Tic. A.Ş.*

354 *Esen Plastik San. ve Tic. A.Ş.*

951 *Netafim Sulama Sistemleri San. ve Tic. Ltd. Şti.*

# Sectors: Chemicals

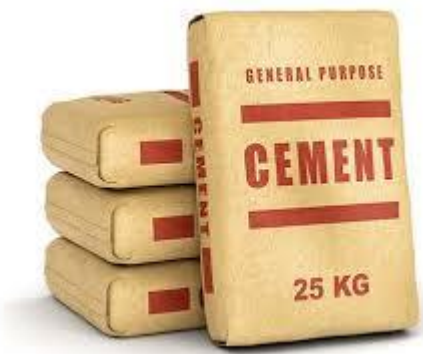




Various types of high-tech chemicals are available in Adana (from polystyrene to fertilizer, paintings to mineral oil etc.)







| CHEMICALS |                                                     | CEMENT |                                       |
|-----------|-----------------------------------------------------|--------|---------------------------------------|
| 623       | Meltem Kimya ve Tekstil San. İth. İhr. ve Tic. A.Ş. | 100    | Çimsa Çimento San. ve Tic. A.Ş.       |
| 78        | Sasa Polyester Sanayi A.Ş. (Chemicals & Textile)    | 215    | Çimko Çimento ve Beton San. Tic. A.Ş. |
|           |                                                     | 344    | Adana Çimento Sanayii T.A.Ş.          |

# Sectors: Wood & Papers

01



## WOOD & PAPERS

40 **Kastamonu Entegre Ağaç San. ve Tic. A.Ş.**

175 **Olmuksan International Paper Ambalaj San. ve Tic. A.Ş.**

## Sectors: Energy

## Isken Sugoza Power Plant



The first coal fired power plant which is built and operated by private sector in Turkey is in the Çukurova Region.

Isken Sugoza Power Plant

1210 MW

## Sectors: Energy



***ÇATALAN HYDROELECTRIC POWER PLANT***

**168,90 MW**



***SEYHAN HYDROELECTRIC POWER PLANT***

**60 MW**

# Sectors: Energy

## BAKU-TBLISI-CEYHAN PIPE LINE



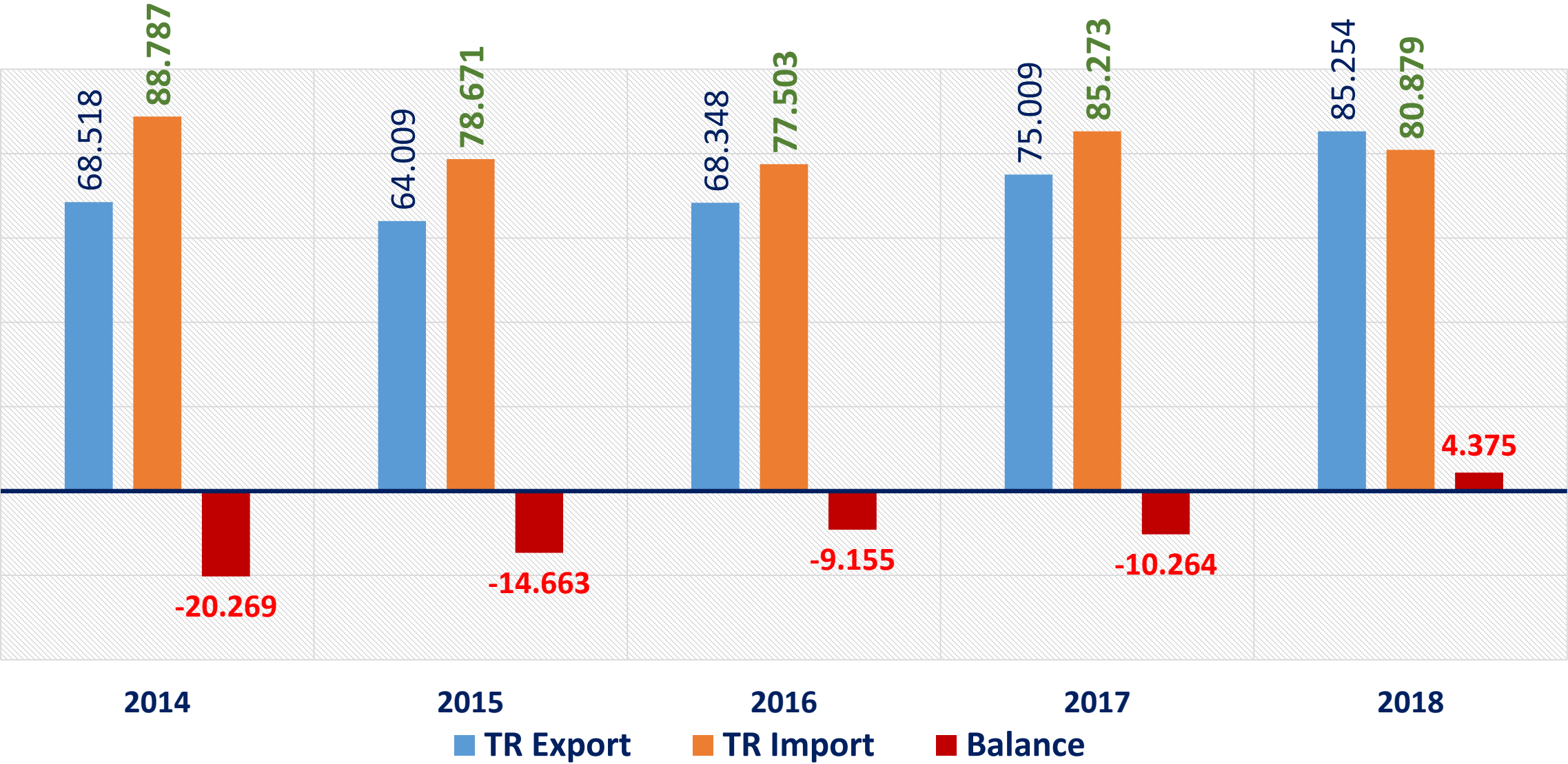
# Sectors: Energy



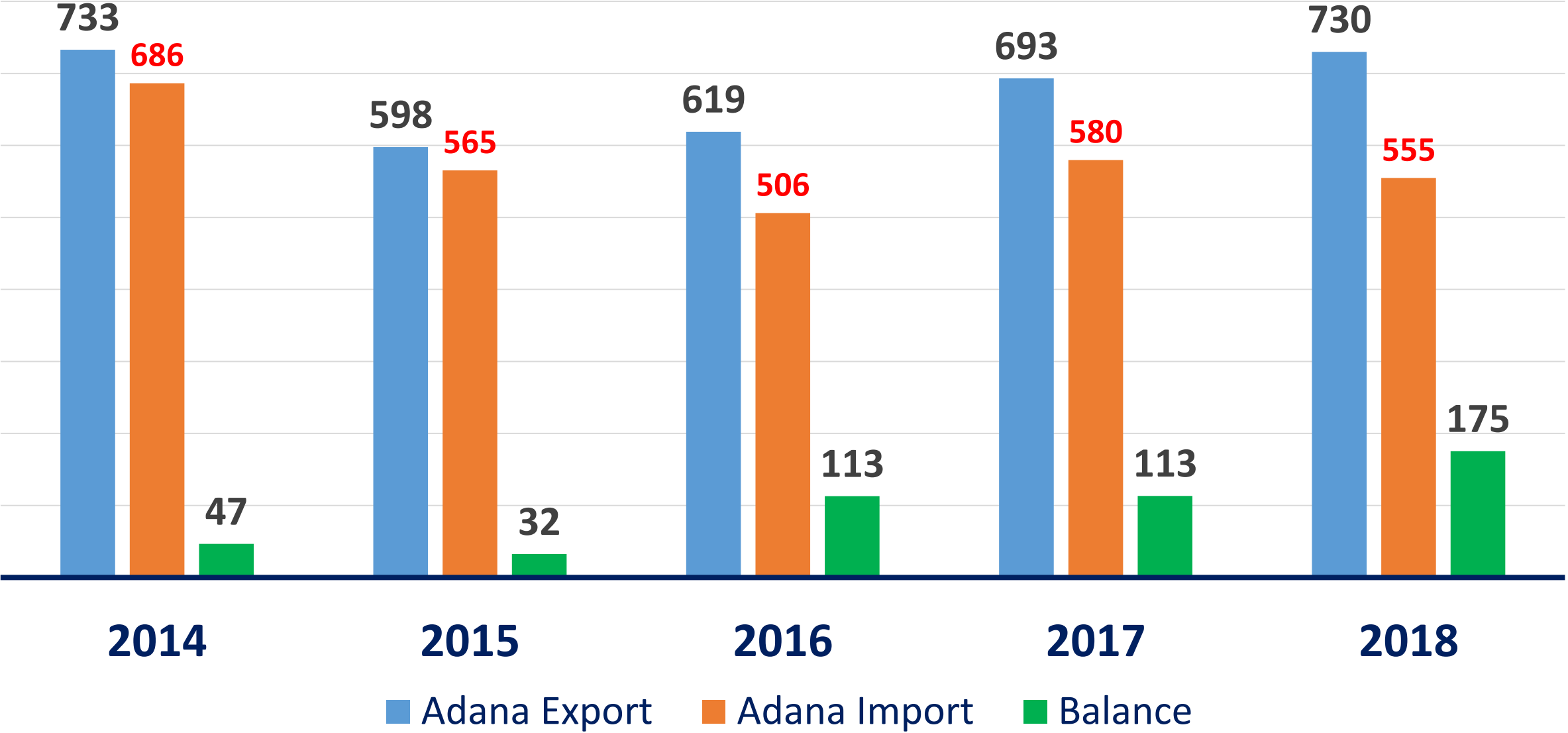
# *Export & Import*



# Foreign Trade between EU-Turkey (Million USD)



# Foreign Trade between EU-Adana (Million USD)



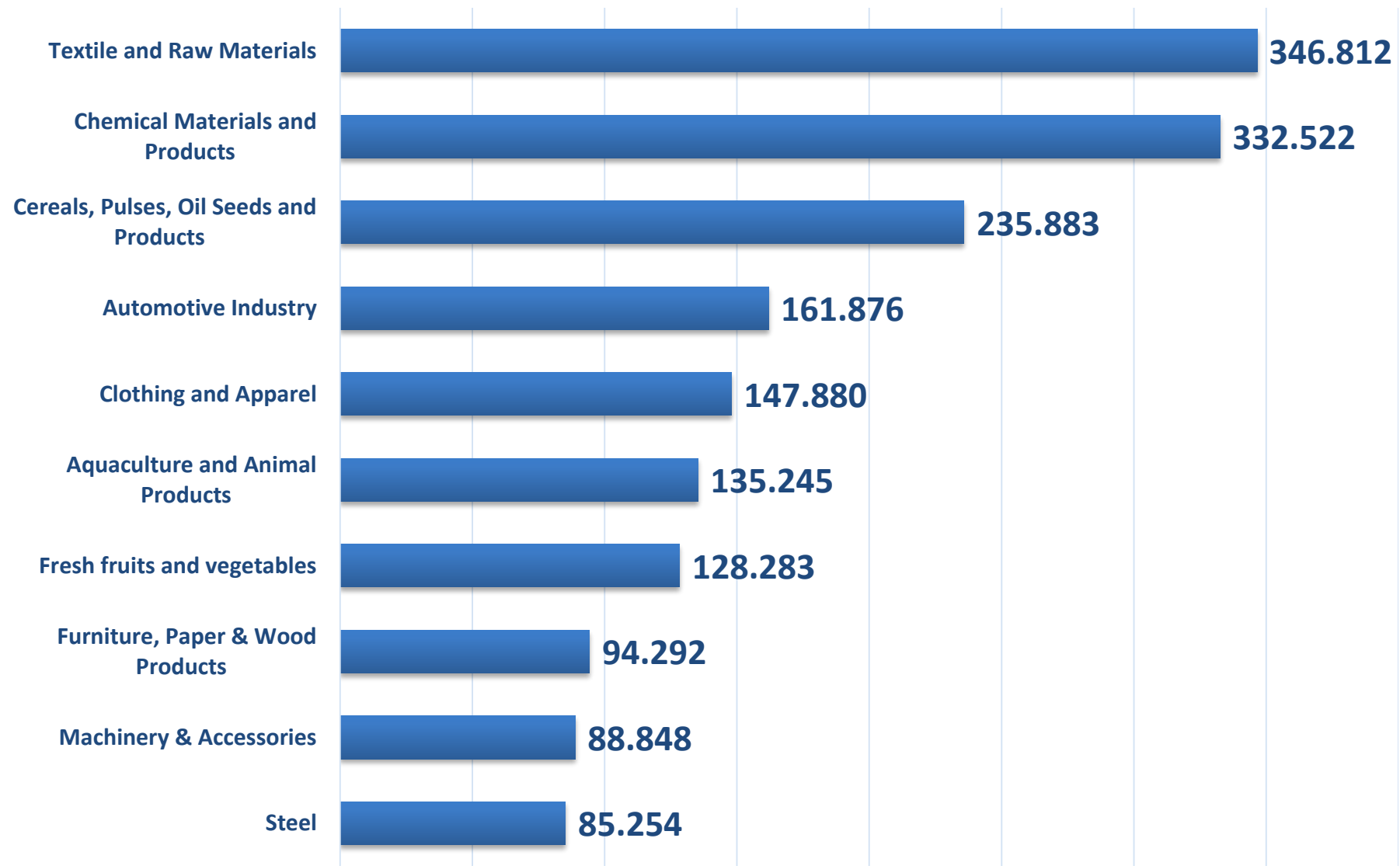
## Turkey: Export by Cities (2018; 1000 USD)

| Rank | CITY               | TOTAL       | SHARE   |
|------|--------------------|-------------|---------|
| 1    | İSTANBUL           | 72.095.568  | 44,09%  |
| 2    | KOCAELI            | 14.128.479  | 8,64%   |
| 3    | BURSA              | 13.298.332  | 8,13%   |
| 4    | İZMİR              | 9.757.833   | 5,97%   |
| 5    | ANKARA             | 7.672.748   | 4,69%   |
| 6    | GAZİANTEP          | 6.939.032   | 4,24%   |
| 7    | SAKARYA            | 5.573.354   | 3,41%   |
| 8    | MANİSA             | 4.429.647   | 2,71%   |
| 9    | DENİZLİ            | 3.370.191   | 2,06%   |
| 10   | HATAY              | 2.871.661   | 1,76%   |
| 11   | ADANA              | 2.013.927   | 1,23%   |
| 12   | KAYSERİ            | 1.919.281   | 1,17%   |
| 13   | KONYA              | 1.803.150   | 1,10%   |
| 14   | MERSİN             | 1.759.743   | 1,08%   |
| 15   | ANTALYA            | 1.279.682   | 0,78%   |
|      | TOP 20 TOTAL       | 153.793.721 | 94,04%  |
|      | OTHERS (61 CITIES) | 9.738.847   | 5,96%   |
|      | GRAND TOTAL        | 163.532.569 | 100,00% |

Adana: Export by Sectors (2018; 1000 USD)

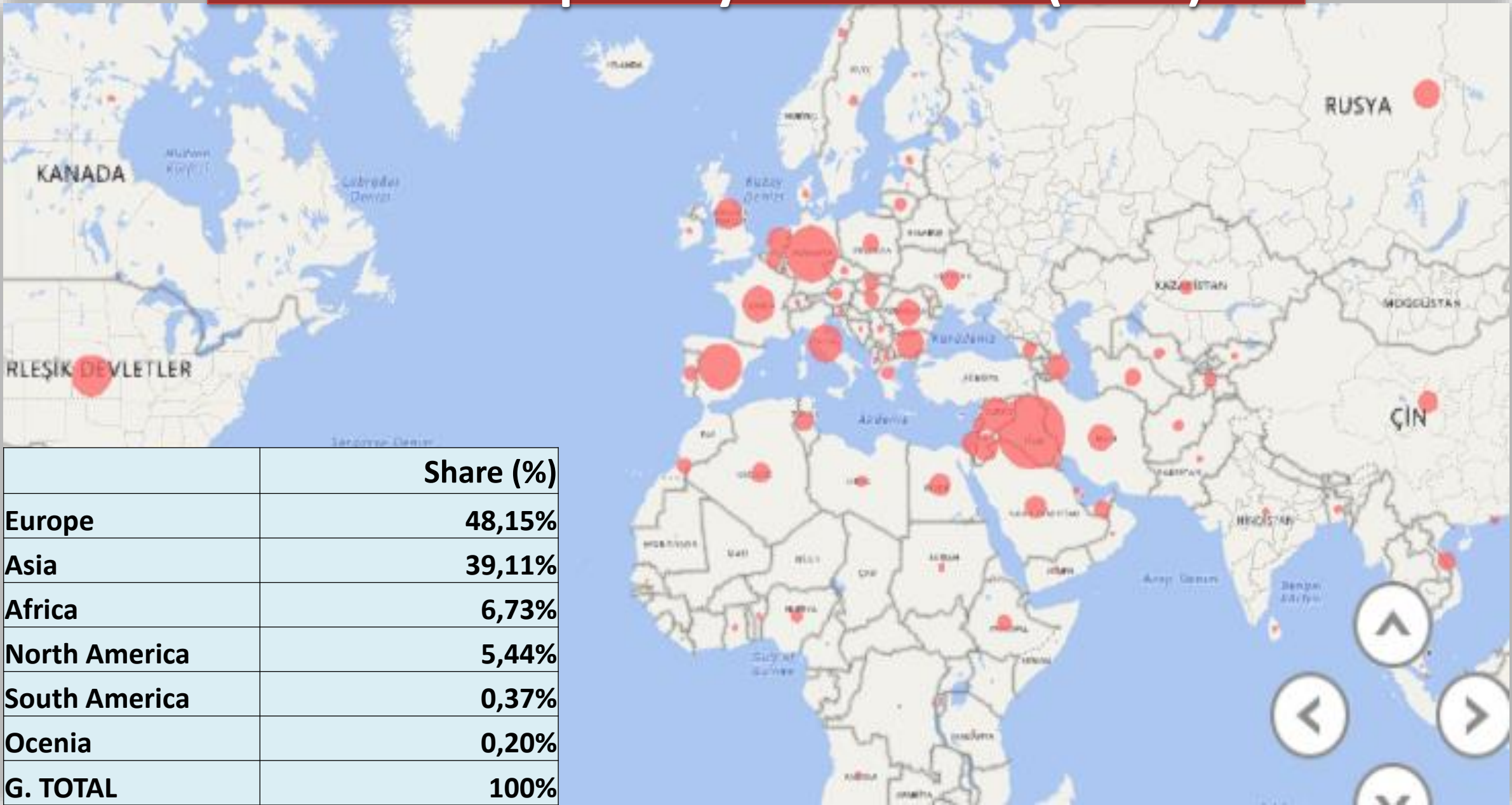
|                                         | *1000 USD | SHARE (%) |
|-----------------------------------------|-----------|-----------|
| TOTAL                                   | 2.013.927 | 100,00%   |
| Textile and Raw Materials               | 346.812   | 17,22%    |
| Chemical Materials and Products         | 332.522   | 16,51%    |
| Cereals, Pulses, Oil Seeds and Products | 235.883   | 11,71%    |
| Automotive Industry                     | 161.876   | 8,04%     |
| Clothing and Apparel                    | 147.880   | 7,34%     |
| Aquaculture and Animal Products         | 135.245   | 6,72%     |
| Fresh fruits and vegetables             | 128.283   | 6,37%     |
| Furniture, Paper & Wood Products        | 94.292    | 4,68%     |
| Machinery & Accessories                 | 88.848    | 4,41%     |
| Steel                                   | 85.254    | 4,23%     |

# Adana: Export by Sectors (2018; 1000 USD)



**TOP 10 SECTORS:**

# Adana: Export by Continents (2018)

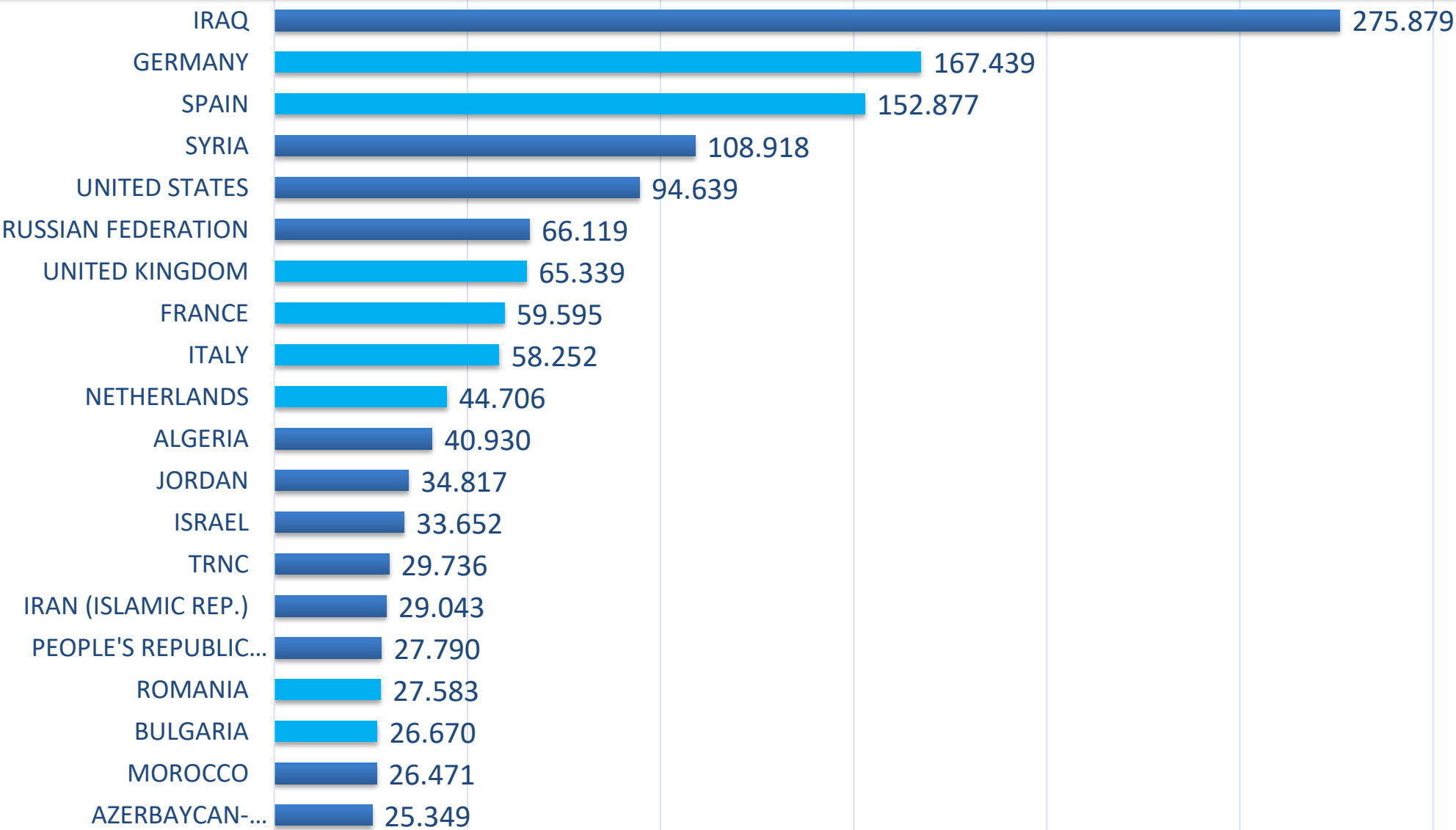


# Adana: Export by Countries (2018; 1000 USD)

| RANK | COUNTRY               | *1000 USD      |
|------|-----------------------|----------------|
| 1    | IRAQ                  | 275.879        |
| 2    | <b>GERMANY</b>        | <b>167.439</b> |
| 3    | <b>SPAIN</b>          | <b>152.877</b> |
| 4    | SYRIA                 | 108.918        |
| 5    | UNITED STATES         | 94.639         |
| 6    | RUSSIAN FEDERATION    | 66.119         |
| 7    | <b>UNITED KINGDOM</b> | 65.339         |
| 8    | <b>FRANCE</b>         | <b>59.595</b>  |
| 9    | <b>ITALY</b>          | <b>58.252</b>  |
| 10   | <b>NETHERLANDS</b>    | <b>44.706</b>  |
| 11   | ALGERIA               | 40.930         |
| 12   | JORDAN                | 34.817         |
| 13   | ISRAEL                | 33.652         |
| 14   | TRNC                  | 29.736         |
| 15   | IRAN                  | 29.043         |
| 16   | CHINA                 | 27.790         |
| 17   | <b>ROMANIA</b>        | <b>27.583</b>  |
| 18   | <b>BULGARIA</b>       | <b>26.670</b>  |
| 19   | MOROCCO               | 26.471         |
| 20   | AZERBAIJAN            | 25.349         |

8 EU  
COUNTRIES  
IN TOP 20  
SHARE: 43%

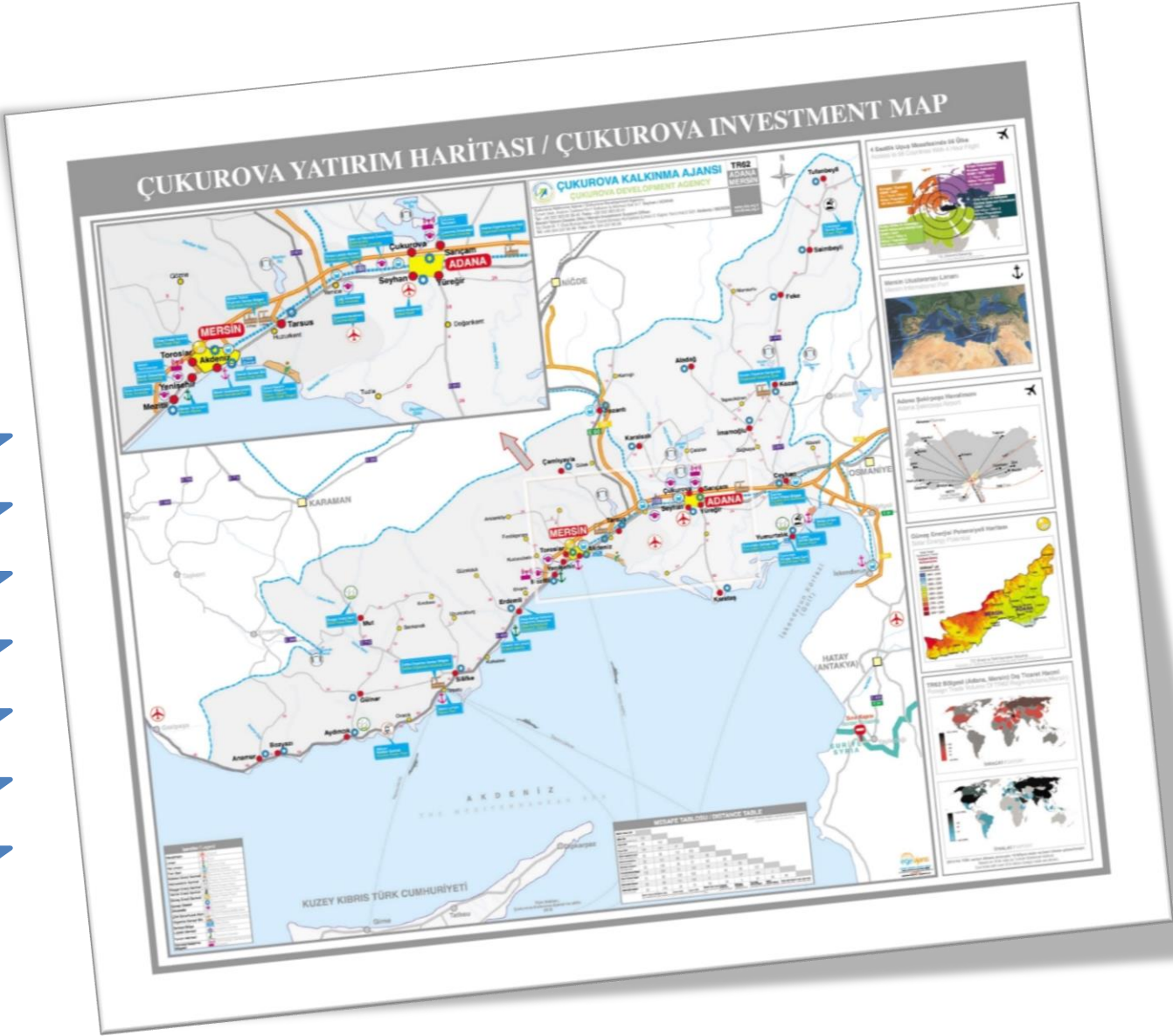
# Adana: Export by Countries (2018; 1000 USD)



Çukurova  
Investment  
Map

- Agribusiness
- Chemicals
- Renewable Energy
- Metals
- Machinery
- Logistics
- ...

Ref: Çukurova Development Agency.

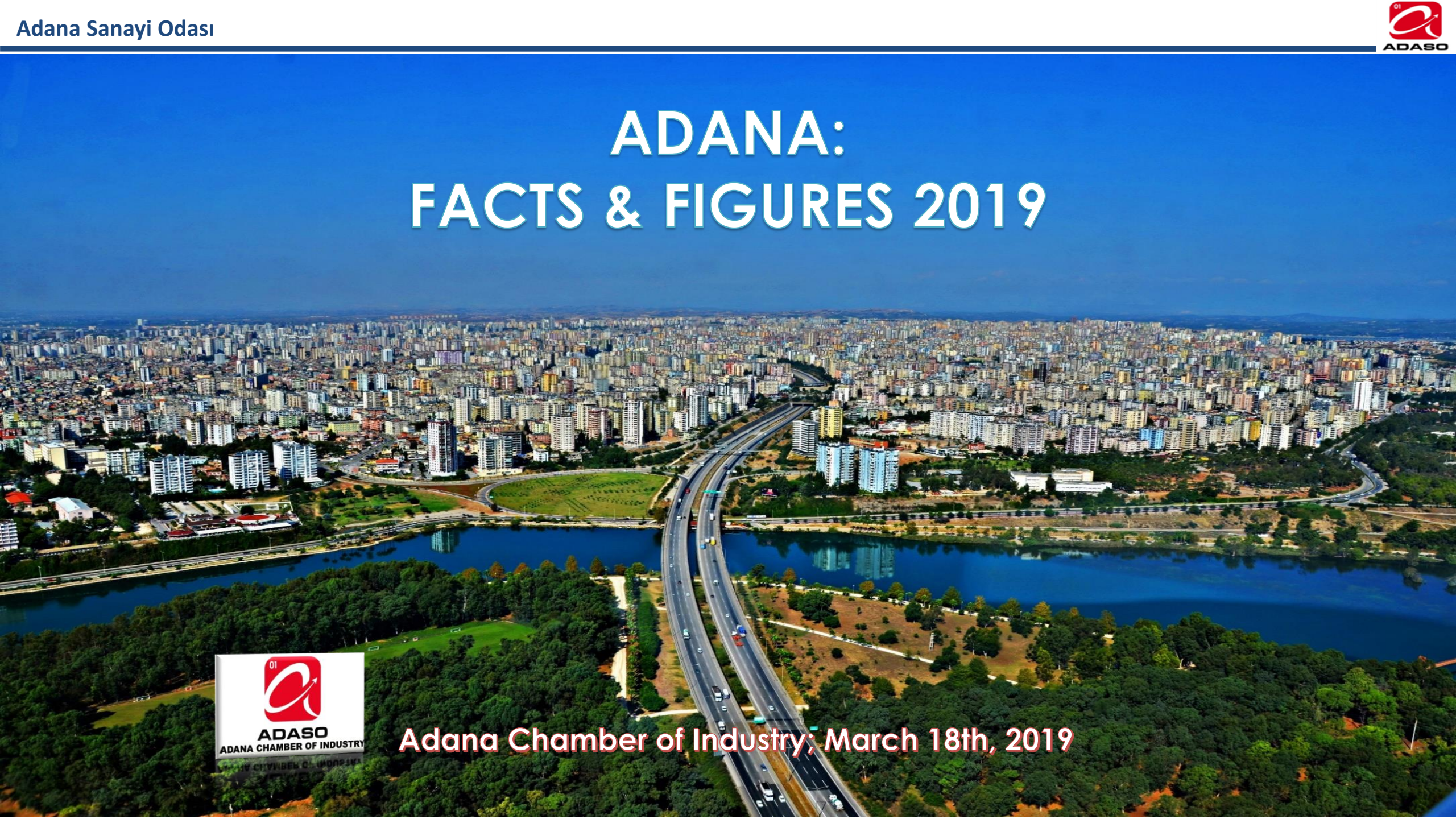




*Adana welcomes you... Thanks.*



*Mr. Bora KOCAMAN  
Secretary General*



# ADANA: FACTS & FIGURES 2019



Adana Chamber of Industry; March 18th, 2019